



PREPARED:
SEPTEMBER 30, 2023

**STATE OF MAINE
CLEAN WATER STATE REVOLVING FUND
ANNUAL REPORT
FOR FISCAL YEAR 2023
(7/01/22 TO 6/30/23)**



**PREPARED BY THE STATE OF MAINE
MAINE MUNICIPAL BOND BANK &
MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION**

FOR EPA REGION I



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I. INTRODUCTION

The State of Maine herewith submits its Annual Report for the State Fiscal Year ended 6/30/2023. This report describes how the State of Maine has met the goals and objectives of its Clean Water State Revolving Loan Fund (CWSRF) for the previous year as identified in the Federal Fiscal Year 2022 Intended Use Plan (*See Exhibit I*); it identifies the actual use of program funds; and it provides details of the financial position of the Clean Water State Revolving Fund (CWSRF).

II. EXECUTIVE SUMMARY

Maine was awarded federal Title VI funds of \$8,957,000 on August 22, 2022 for its FFY2022 capitalization grant CS-23000122-0. Maine was also awarded federal Title VI & Infrastructure Investment and Jobs Act funds of \$13,777,000 in BIL Supplemental grant 4C-23000222-0 and \$724,000 in Emerging Contaminants grant 4X-23000322-0 on August 22, 2022. State matching funds equal to \$2,774,700 obtained from the Wholesale Liquor Operation Revenue Fund, were received on June 07, 2023. (*See Exhibit II for a detailed history of state match deposits by federal fiscal quarter.*)

Other funding sources received in SFY 2022 include principal repayments (*not including principal repayments for bonded loans paid to bond holders*) of \$29,453,538, interest repayments (*not including interest repayments for bonded loans paid to bond holders*) of \$2,880,556, and investment earnings of \$1,937,934. (*See Exhibit III for detail of all principal repayments received by the program by federal fiscal quarter.*) The total of all funds deposited into the CWSRF during the fiscal year was \$60,504,728.

This annual report differs from the FFY 2022 Intended Use Plan in the timing of binding commitments, as well as in the projects that entered binding commitments. The actual commitments are shown in detail in *Exhibits IV & V*. Twenty-Two new binding loan commitments were entered into during the SFY 2023. A total of 9 municipal entities entered into loan agreements for construction projects, totaling \$45,346,292. One municipal entity entered into a loan agreement to refinance USDA RD debt totaling \$2,094,318. Four municipalities entered into loan agreements for the development of climate adaptation plans, totaling \$80,000 and five municipalities entered into loan agreements totaling \$210,000 to fund 50% of the fiscal sustainability plans. Funds totaling \$886,227 were decommitted from two municipal loans during the report year. Maine's CWSRF program also committed \$4,902,704 of federal repayment funds during the year to the Linked Deposit Loan Program operated in conjunction with the Maine Forest Service for twelve loans for the purchase of "green" forestry equipment. The total of all binding commitments made during the year, including loan decommitments, was \$51,747,087.

Twenty-two of the loan commitments entered into during the year provided financial assistance for the construction of wastewater treatment facilities and/or sustainability plans (section 212 projects) In addition, within SFY 2023, the Maine Municipal Bond Bank, the Maine Department of Environmental Protection (DEP), the Maine Department of Agriculture, Conservation and Forestry, and the Finance Authority of Maine continued a non-point source program to fund agricultural best management practices. Also, the Maine Municipal Bond Bank and the Maine DEP continued to work with the Maine Forest Service and several local banks to fund the purchase of “green” forestry equipment. Finally, the Compliance Assistance Loan Program continued to work with the Finance Authority of Maine to address potential non-point source pollution issues related to above ground and underground oil storage tanks and facilities that are beyond the warranty period and in need of repair or replacement. These direct-link or pass through programs, utilized CWSRF repayment funds to provide financial assistance for non-point source projects (section 319).

III. ACCOMPLISHMENTS AND GOALS

A. SHORT TERM ACCOMPLISHMENTS

Maine's revolving fund was established to protect and improve water quality by maintaining and improving the State's inventory of municipal sewage facilities in perpetuity and by reducing non-point source pollution.

The following projects received funding, or the recipients' loans reduced during the SFY 2023:

| Entity Name | Description of Project | Project Number | Amount |
|---|---|-------------------------|------------------------|
| Brunswick Sewer Dist-2023BS (FSP) | Fiscal Sustainability Plan | BILS145-01 | \$40,000 |
| East Machias-2022S | Treatment System Upgrades | C230222-03 | \$160,000 |
| Eastport-2021SSR | WWTF Upgrades reduction | C230183-05 | (\$207.50) |
| Eliot-2023FR | Route 236 Sewer & Water Extension | C230231-04 | \$4,500,000 |
| Freeport Sewer Dist-2022S-Refi | Refinance USDA RD debt that originally funded pump station upgrades & sewer system rehabilitation and fund the preparation of a FSP | C230116-09 | \$2,094,318.28 |
| Frenchville-2023FR (CAP) | Climate Adaptation Plan | C230174-05 | \$20,000 |
| Greater Augusta Utility District-2022SSR | Kennebec River utility crossing project (inc. siphon install & sewer rehab) | C230173-16 | \$1,841,800 |
| Houlton Water Co-2022SR (FSP) | Fiscal Sustainability Plan | C230070-06 | \$50,000 |
| Jackman Utility District-2022FFR | Lagoon valve manhole repair, various electrical, valve and piping upgrades to 3 pumping stations & 2 emergency generators | C230113-04 | \$500,000 |
| Kennebec Sanitary District-2023BILS (FSP) | Fiscal Sustainability Plan | BILS101-01 | \$50,000 |
| Kennebec Sanitary District-2023FR (CAP) | Climate Adaptation Plan | C23101-04 | \$20,000 |
| Kennebunk Sewer Dist-2019F | WWTF Phase I reduction | C230187-06 | (\$886,019.48) |
| Maine Forest Service-2007FR | Equipment for Silviculture Best Management Practices | MFS-21 | \$4,902,704 |
| Old Town-2023FR (CAP) | Climate Adaptation Plan | C230086-06 | \$20,000 |
| Old Town-2023FR (FSP) | Fiscal Sustainability Plan | C230086-05 | \$50,000 |
| Oxford-2023FR (CAP) | Climate Adaptation Plan | C230317-03 | \$20,000 |
| Oxford-2023FR (FSP) | Fiscal Sustainability Plan | C230317-02 | \$20,000 |
| Portland Water District-2023FFR | North Windham Wastewater Treatment Facility | C230329-01 | \$11,000,000 |
| Portland-2022FR Loan A | Route 236 Sewer & Water Extension | C230306-09A | \$7,122,776 |
| Portland-2022FR Loan B | Back Cove West Conduit | C230306-09B | \$6,408,143 |
| PWD-2022FR (EE WWTP) | East End treatment plant and Northeast pump station electrical system upgrades | C230123-19 | \$5,200,000 |
| PWD-2022SR (Baxter Blvd.) | Baxter Boulevard pump station upgrades | C230123-21 | \$2,130,000 |
| Saco-2023FR | Water Resource Recovery Facility Upgrade | C230147-08 | \$5,000,000 |
| Stonington Sanitary District-2022SSR | Manhole rehab and dechlorination improvements | C230180-05 & BILS180-01 | \$432,640 |
| Van Buren-2023FR | Sludge Drying Bed | C230068-05 | \$1,050,932.34 |
| | | Total | \$51,747,086.64 |

B. SHORT TERM GOALS

During SFY 2022, the CW SRF program available funds were compromised of \$8,598,720 FY 2022 Capitalization Grant, \$13,225,920 FY 2022 BIL Supplemental and \$695,040 FY 2022 Emerging Contaminant (*net of the 4% administrative money*), Project Funds, \$2,774,700 of state match proceeds, \$32,334,094 of principal and interest repayments received during the year, \$1,978,219 of investment earnings received during the year. The projects funded will maintain or restore compliance in many facilities and improve water quality conditions in the receiving waters for others. The projects are listed on the Multi-Year CWSRF Project List.

At the close of SFY 2022, Maine’s CWSRF program still had \$118,019,777 of uncommitted program funds available, consisting of \$14,716,979 federal money, \$4,013,887 state matching funds, and \$99,288,911 of repayment monies and interest earnings on the Fund.

C. LONG TERM ACCOMPLISHMENTS

During the state fiscal year, twelve projects were completed (Initiation of Operations) within Maine’s CWSRF program and thirteen projects were completed in the Maine Forest Service Linked Deposit Loan Program, as shown below.

| Borrower | Loan Number | Initial Agreement Date | Agreement Date | Project Completion Date | Number of Agreements |
|------------------------------|--------------------|-------------------------------|-----------------------|--------------------------------|-----------------------------|
| Maine Forest Service | MFS-23 | 06/07/2023 | 06/07/2023 | 06/07/2023 | 13 |
| Thorndike, Town of | C230414-01 | 05/19/2022 | 05/19/2022 | 10/05/2022 | 1 |
| Fort Kent, Town of | C230260-06 | 04/27/2021 | 04/27/2021 | 10/06/2022 | 1 |
| Rockport, Town of | C230217-04 | 07/19/2021 | 07/19/2021 | 07/14/2022 | 1 |
| Kennebunk Sewer District | C230187-06 | 02/01/2019 | 02/15/2023 | 07/07/2022 | 0 |
| Kennebunk Sewer District | C230187-06 | 02/01/2019 | 02/01/2019 | 07/07/2022 | 1 |
| Eastport, City of | C230183-05 | 03/22/2021 | 03/15/2023 | 09/15/2021 | 0 |
| Stonington Sanitary District | C230180-05 | 09/23/2022 | 09/23/2022 | 09/23/2022 | 1 |
| Portland Water District | C230123-21 | 09/23/2022 | 09/23/2022 | 07/08/2022 | 1 |
| Caribou Utilities District | C230121-07 | 01/11/2021 | 01/11/2021 | 07/07/2022 | 1 |
| Wells Sanitary District | C230118-09 | 11/17/2020 | 11/17/2020 | 03/23/2023 | 1 |
| Freeport Sewer District | C230116-09 | 08/19/2022 | 08/19/2022 | 08/19/2022 | 1 |
| LAWPCA | C230078-12 | 11/30/2021 | 11/30/2021 | 05/18/2023 | 1 |
| Bath, City of | C230043-07 | 03/09/2018 | 03/08/2021 | 07/11/2022 | 0 |
| Bath, City of | C230043-07 | 03/09/2018 | 03/09/2018 | 07/11/2022 | 1 |
| Stonington Sanitary District | BILS180-01 | 09/23/2022 | 09/23/2022 | 09/23/2022 | 1 |
| Total | | | | | 25 |

*0 = Went from interim to final loan executed.

D. LONG TERM GOALS

The Water Quality Act of 1987 created an authority that allows EPA to make grants, which capitalize State Water Pollution Control Revolving Funds. Maine made the decision to take advantage of the federal dollars being offered and established a Clean Water State Revolving Fund (CWSRF). The Maine Municipal Bond Bank is the lending institution for the fund. The primary purpose of the fund is to, "acquire, design, plan, construct, enlarge, repair or improve a publicly owned sewage system, sewage treatment plant or to implement a related management program". The long-term goal of the CWSRF is to maintain and improve Maine's inventory of municipal sewage facilities in perpetuity. This will ensure preservation of the water quality gains that were realized by initial construction of them.

The Maine CWSRF program has expanded the eligible use of the funds to include loans to fund non-point source abatement projects administered by the Department of Agriculture, Conservation and Forestry and the Finance Authority of Maine, loans to fund the purchase of "green" forestry equipment administered by the Maine Forest Service, loans to fund the repair and replacement of oil storage tanks and facilities funded through the Finance Authority of Maine (heretofore and hereinafter referred to as "FAME"), and loans to fund the construction of salt and sand sheds in some communities where non-point source pollution has been identified. The Maine CWSRF has a long-term goal of meeting the funding needs of these expanded uses of the Fund, while maintaining the ongoing capital needs of section 212 projects within the state.

It is the goal of the Maine CWSRF program to preserve the principal amounts of capitalization grant dollars in perpetuity, while fulfilling its lending obligations to treatment facilities within Maine in the easiest and most cost-effective manner possible. Maine continues to strive for funding mechanisms that will expedite loan repayments of current capitalization grant dollars to increase turnaround and create more funding for future loans in years following the award of all capitalization grants.

IV. DETAILS OF ACCOMPLISHMENTS TO DATE

A. FUND FINANCIAL STATUS

1. Non-Point Source Projects

Maine's CWSRF has provided loans primarily to Section 212 publicly owned treatment works since it was established, except for loans in the following areas as of the end of SFY 2023.

Section 319 – Nonpoint Source Loans

- A total of \$3,203,752 in loans for traditional stormwater management not associated with a POTW project.



Bangor – Stormwater Management Swale

- A total of \$14,555,194 in loans for landfill closures.



Greenville Landfill Closure

- A total of \$400,000 in loans for phosphorus treatment of lakes as of 2019.



Auburn Lake – Alum Treatment

- Beginning in 2004 the DEP expanded the eligible use of funds for municipalities to design and construct sand/salt sheds in areas that the DEP has determined that ground water or surface water has been contaminated by sand/salt piles. The total of all salt/sand shed loans issued from the program is \$3,406,074.



Hartford – Sand / Salt Shed

- Maine’s CWSRF has also provided funding over the years to other state agencies to assist in the making of loans for other non-point source issues not typically eligible for funding under the CWSRF program. Since 1995, a total of \$3,183,630 has been committed to the Maine State Housing Authority for funding of eligible septic system repairs. In 2016, MSHA reviewed their administrative costs and determined that the costs exceeded the allowable fees, and the program was suspended. There have been no loans issued from the program since. The total of all loans issued from the program is \$2,615,522 for 466 loans. The remaining \$568,108 in program funding was decommitted and returned to the repayment account.
- Within SFY 2000, \$6,000,000 was committed to the FAME to make loans for the construction and repair of manure storage facilities. In SFY 2004, \$4,000,000 of that amount was decommitted and returned to the Fund because it was deemed to not be immediately necessary for the program. In SFY 2012, the Maine DEP and the Maine Department of Agriculture worked with EPA Region 1 to expand the eligible uses of program funds and the total committed funding was increased to \$3,000,000. No loans resulted from the expansion of eligible uses, therefore in SFY 2018, \$2,000,000 was decommitted and returned to the Fund. There have been no loans in this program since and the available funding committed remains at \$1,000,000.
- Beginning in SFY 2007, Maine’s CWSRF program began using repayment funds in the program to fund a linked deposit loan program for silviculture activities with the Maine Forest Service. During the reporting period a total of \$3,417,843 was committed to the program from funds that have been returned on linked deposit loans that were previously issued. A total of \$59,884,072 has been committed to this program since its inception. Twelve loans totaling \$4,902,704 were made from the program during the reporting period, bringing the total of all loans issued from the program to 200 loans equaling \$54,626,701 as of 6/30/2023.



Maine Forestry – Silviculture

- Beginning in SFY 2018, Maine’s CWSRF program committed \$10,000,000 of repayment funds to FAME to make loans for the repair and replacement of oil tank storage tanks and facilities located in the State. Due to less demand for Program funds than what was anticipated, in SFY 2021 \$3,000,000 was decommitted and returned to the Fund. As of 6/30/2023, FAME has originated eight loans under the program with draws totaling \$1,477,655.48.



Section 320 – National Estuaries Loans

- A total of \$2,095,000 for one loan in FY 2009 (ARRA) for watershed management projects in the Long Creek Watershed.



Cumberland County – Long Creek Watershed Management

2. Disbursements and Guarantees

During the state fiscal year, \$4,432,435 of FFY 2020 federal funds, \$3,747,318 of FFY 2021 federal funds and \$346,629 of FFY 2022 federal funds were disbursed as financial assistance and to pay administrative costs. In addition, \$4,164,795 of state matching funds and \$34,615,050 of repayment funds were disbursed as financial aid to recipients. A total of \$47,306,227 was disbursed from the Fund during the reporting period.

Exhibit VI details all administrative disbursements from the federal grant taken by the Maine DEP and the Maine Municipal Bond Bank.

3. Findings of the SFY 2023 Audit

The SFY 2023 Audit conducted by Baker Newman & Noyes Limited Liability Company found that the CWSRF program reporting procedures were in compliance with Generally Accepted Accounting Principles. The audit supports the findings of the SFY findings in the SFY 2023 Annual Report. The audited financials of the Maine Municipal Bond Bank are being sent to EPA along with this Annual Report. The annual report may differ from the SFY 2023 audit as the annual report is presented on cash basis versus an accrual basis of accounting.

The SFY 2023 Single Audit is not yet available. A copy of the single audit will be sent to EPA as soon as it is completed.

B. FINANCIAL ASSISTANCE ACTIVITY

1. Additional Subsidization

Binding Commitments

Exhibit IV shows a breakdown of the source of funding for all binding commitments entered into during the fiscal year. *Exhibit VII-1* provides detail of all loans that received additional subsidization from the program during the reporting year. Additional subsidies were provided to borrowers determined to be hardship communities by the program and incentives for systems to follow fiscal sustainability plan requirements established by the program and to develop climate adaptation plans. In all cases the additional subsidies were provided in the form of loan forgiveness. A total of \$3,005,170 in forgiveness was provided to systems via loan commitments during the reporting year.

Additional subsidy amounts assigned to FFY 2021, FFY 2022 and FFY 2022 BIL supplemental and emerging contaminant capitalization grants can be found in Exhibits VII-2, VII-3 and VII-4.

Disbursements

The Annual Appropriations Act requires the State to demonstrate that the minimum additional subsidy for each capitalization grant has been disbursed. The State provides additional subsidy in the form of loan forgiveness. The loan disbursements do not contain a subsidy amount, rather the subsidy is shown in the loan agreement as principal forgiveness that is not repaid. To demonstrate that the minimum subsidy requirements have been met and the subsidy disbursed, the State has prepared Exhibit VII-5, Maine – Additional Subsidies, showing the minimum additional subsidy required, and the amount of the additional subsidy disbursed by project and capitalization grant. Disbursements equaling or exceeding a capitalization grant’s minimum additional subsidy requirement, demonstrates that the minimum additional subsidy has been disbursed. Exhibit VII-5 shows the Capitalization Grants for which the minimum additional subsidy had not been and reported as fully disbursed in a prior annual report.

The minimum additional subsidy requirement for the FFY 2014 through FFY 2020 capitalization grants has been met and was previously reported in prior annual reports. As shown in Exhibit VII – 5 the minimum requirements for the FFY 2021, FFY 2022, and FFY 2022 BIL supplemental and emerging contaminants grant have not yet been met however, it is anticipated to happen in the next reporting period.

2. Green Project Reserve

The state continues to meet the Green Project Reserve (GPR) minimum requirement without the need for special solicitation. The state’s priority system assigns additional priority points to project funding requests that included green components. In development of the state’s priority list, applicants received up to a maximum of 20% increase in base points for the portion of the project involving green infrastructure.

The Base and BIL supplemental and emerging contaminant grants all require at least 10 percent of the grant available to fund green infrastructure, water or energy efficiency improvements, or other environmentally innovative activities. Therefore, the summation of FFY 2022 Base (\$895,700), FFY 2022 BIL Supplemental (\$1,377,700), and FFY 2022 BIL Emerging Contaminant (\$72,400) equates to a total of \$2,345,800 needed to meet the requirement.

During the reporting year, binding commitments were made to three municipalities for Environmentally Innovative – Climate Adaptation Plans totaling \$60,000. In addition, \$4,902,704 in Environmentally Innovative GPR loans were made through the Linked Deposit Loan Program with the Maine Forest Service. This more than meets the above total green requirement. *See Exhibit VIII-1 for additional details.*

In previous annual reports the state reported meeting its minimum GPR requirement for all prior grants inclusive of FFY 2021.

3. Proportionality

The proportionality requirements state that federal draws must be made on a proportionate basis of 83 ⅓% federal and 16 ⅔% state, unless the state can draw all of its state matching funds for a particular cap grant year prior to making a draw of federal funds. The state met the proportionality requirement by drawing 100% of the required state match before making any federal draws.

C. LEVERAGING

To meet the long-term needs of treatment facilities and water quality projects in Maine, the MMBB, in addition to lending federal capitalization grant and state matching dollars, can lend additional bond dollars for every federal and state dollar available. This is accomplished by making parallel loans of capitalization grant at 0% and bond loan dollars at market rates. This maximizes the total loan amount available and allows the overall loan interest rate to remain below market rate. The ratio of additional bond dollars added to the funds available varies depending on the market rate; however, for estimating purposes it is roughly 1:1. The borrowers involved with the Bond Bank's CWSRF bond program receive an overall rating on the issue as opposed to an individual rating by community. The program is currently rated pure "Aaa" from Moody's and "AAA" by Standard & Poor's. The benefit of these ratings is reflected in the interest rates for all the program borrowers.

Total bonds outstanding under the program were \$1,475,000 at 6/30/2023. In SFY 2022 the state opted not to leverage the Fund with bond proceeds because the demand for construction funds was adequately met by the existing federal, state and repayment money in the program.

D. PROVISIONS OF THE OPERATING AGREEMENT/CONDITIONS OF THE GRANT

To the best of our ability and knowledge, it is the opinion of both the Maine Municipal Bond Bank and the Department of Environmental Protection that the State of Maine CWSRF program has been in compliance with the provisions of the Operating Agreement/Conditions of the Grant. Pursuant to 40 § CFR 35.3165(b), the Maine Municipal Bond Bank and the State of Maine Department of Environmental Protection assure compliance with the following:

- (1) The State has reviewed all CWSRF funded section 212 projects in accordance with the approved environmental review procedures.

- (2) The State has deposited its match on or before the date on which each quarterly grant payment was made.
- (3) The State has assured compliance with the requirements of 40 CFR § 35.3135(f).
- (4) The State made binding commitments to provide assistance equal to 120 percent of the amount of each grant payment within one year after receiving the grant payment pursuant to 40 CFR § 35.3135(c).
- (5) The State expended all funds in an expeditious and timely manner pursuant to 40 CFR § 35.3135(d).
- (6) The State first used funds in the SRF equaling the amount of capitalization grant, all principal and interest on initial loans from the grant, and State match to assure maintenance of progress toward compliance with the enforceable requirements of the Act pursuant to 40 CFR § 35.3135(e).

EPA GENERAL AND PROGRAMMATIC TERMS AND CONDITIONS

- (1) The State has complied with P.L.111-88 and applied the requirements of section 513 of the Act (Davis-Bacon) to all loans for the construction of treatment works carried out in whole or in part with assistance from the Fund.
- (2) The State has complied with P.L. 113-76, Consolidated Appropriations Act, 2014 and applied the requirements of section 436, “American Iron and Steel” (AIS), in accordance with the Act.
 - No projects funded in the reporting year received an AIS individual project waiver.
 - The following projects funded in the reporting year were exempt from the AIS requirements:
 - Refinances with construction completed prior to January 17, 2014:
 - Freeport Sewer District – 2022S – Refi
 - Assistance agreements signed on or after January 17, 2014 for a project for which the engineering plans and specifications were approved by the responsible state agency prior to January 17, 2014:
 - None

- Assistance agreements for nonpoint source projects or planning, i.e. non-treatment works construction, alteration, maintenance, or repair projects:

| Entity Name | Description of Project | Project Number | Amount |
|---|--|----------------|--------------------|
| Brunswick Sewer Dist-2023BS (FSP) | Fiscal Sustainability Plan | BILS145-01 | \$40,000 |
| Frenchville-2023FR (CAP) | Climate Adaptation Plan | C230174-05 | \$20,000 |
| Houlton Water Co-2022SR (FSP) | Fiscal Sustainability Plan | C230070-06 | \$50,000 |
| Kennebec Sanitary District-2023BILS (FSP) | Fiscal Sustainability Plan | BILS101-01 | \$50,000 |
| Kennebec Sanitary District-2023FR (CAP) | Climate Adaptation Plan | C23101-04 | \$20,000 |
| Maine Forest Service-2007FR | Equipment for Silviculture Best Management Practices | MFS-21 | \$4,902,704 |
| Old Town-2023FR (CAP) | Climate Adaptation Plan | C230086-06 | \$20,000 |
| Old Town-2023FR (FSP) | Fiscal Sustainability Plan | C230086-05 | \$50,000 |
| Oxford-2023FR (CAP) | Climate Adaptation Plan | C230317-03 | \$20,000 |
| Oxford-2023FR (FSP) | Fiscal Sustainability Plan | C230317-02 | \$20,000 |
| Total | | | \$5,192,704 |

- (3) Build America, Buy America (Effective May 14, 2022 and applicable to all funding that date forward; Updated 6/14/2023).
- The recipient is subject to the Buy America Sourcing requirements under the Build America, Buy America provisions of the Infrastructure Investment and Jobs Act (IIJA) (P.L. 117-58, §§70911-70917) for the types of infrastructure projects under the EPA program and activities specified in EPA’s Identification of Federal Financial Assistance Infrastructure Programs Subject to the Build America, Buy America Provisions of the Infrastructure Investment and Jobs Act. None of the funds provided under this award may be used for a project of infrastructure unless all iron and steel, manufactured products, and construction materials that are consumed in, incorporated into, or affixed to an infrastructure project are produced in the United States. The Buy America preference requirement applies to an entire infrastructure project, even if it is funded by both Federal and non-Federal funds. The recipient must implement these requirements in its procurements, and these

requirements must flow down to all subawards and contracts at any tier. For legal definitions and sourcing requirements, the recipient must consult EPA's Build America, Buy America website and the Office of Management and Budget's (OMB) Memorandum M-22-11, Initial Implementation Guidance on Application of Buy America Preference in Federal Financial Assistance Programs for Infrastructure.

- During SFY 2023, no project complied with BABA as they met the BABA waivers available.

(4) The State continues to comply with the Federal Funding Accountability and Transparency Act (FFATA), P.L. 109-282, as amended.

- During SFY 2023, the State did not report any loans to comply with FFATA due to delays so it will be reported in the next federal fiscal year. All other FFATA reporting requirements for previous years have been met through FFY 2021.

E. SUSTAINABILITY

The State has complied with EPA's Clean Water and Drinking Water Infrastructure Sustainability Policy by continuing to offer additional subsidies to communities to promote sustainability in two distinct areas, fiscal sustainability and climate adaptation planning. Starting with the 2015 Intended Use Plan, the State offers loan forgiveness to communities for the development of a fiscal sustainability plan (FSP) or improvement to an existing one and for the development of a climate adaptation plan (CAP). To receive loan forgiveness for an FSP, the community must provide matching funds equal to the forgiven amount. FSP forgiveness is capped at \$50,000 per borrower. There is no matching fund requirement for the CAP which is capped at \$25,000 in forgiveness. For more information, please see table on page 3.

V. **PROGRAM CHANGES**

A. COMPARISON WITH THE INTENDED USE PLAN

Federal Fiscal Year **2022 IUP**

Exhibit I shows the Intended Use Plan for FFY 2022. *Exhibit IV* shows the actual loan activity from the current and previous IUP's during this state fiscal year. A summary is as follows:

Total program administration disbursements made from the available 4% federal in SFY 2022 were Base \$346,629 and BILS \$55,108 and \$268,785 was made from FFY 2021

funds. *Exhibit VI* provides a summary of the administrative disbursements that were taken during the fiscal year by the DEP and by MMBB. A summary of total administrative disbursements taken throughout the life of the program from each federal award is on file at the Bank.

B. PROCEDURAL AND ADMINISTRATIVE CHANGES TO PROGRAM

During this reporting year no procedural and administrative changes were made.

VI. **FEES**

During SFY 2022 the Bank continued to charge a 1.5% administrative fee and the DEP continued to charge a 3.5% administrative fee on the first \$15 million of all long-term loans made from the program. There are no fees charged on the amount of a loan in excess of \$15 million. The fee revenue generated by the program was held outside of the Fund in separate accounts for each the Maine DEP and the Bank.

A. MMBB Fee Account

MMBB administration fees collected during the year on CWSRF federal, state and repayment funds loaned to eligible recipients totaled \$427,155 in SFY 2022. Fees collected on bond funds loaned to eligible recipients totaled \$17,609 during the year. Investment earnings on the MMBB fee account during the fiscal year totaled \$40,070. The total deposit of all fees and earnings into the MMBB fee account was \$484,834 during the reporting period. All of the MMBB administrative fees received were drawn upon solely for the purpose of paying the administrative expenses of the program not paid for by the 4% administrative money. During SFY 2022, a total of \$380,693 of fee income was disbursed for eligible MMBB administrative expenses of the program. Additional information regarding the total amount of administrative fees received throughout the life of the program is on file at the Maine Municipal Bond Bank.

Prior to SFY 1999 the Maine Municipal Bond Bank also charged a 1% loan origination fee which the borrowers were able to finance with proceeds of the loans from the program. The Bank opted to waive its loan origination fee on commitments issued after SFY 1998 due to revised interpretations of the CWSRF statute on this issue. Additional information regarding the total amount of loan origination fees received throughout the duration of the program is on file at the Maine Municipal Bond Bank.

B. DEP Fee Account

DEP administrative and management fees collected during the year totaled \$943,158. Fees collected on bond funds loaned to eligible recipients totaled \$18,682 during the year. Earnings on the DEP fee income totaled \$64,214. The total deposited into their account during SFY 2022 was \$1,026,054. Disbursements from the DEP fee account during the

fiscal year totaled \$1,000,000 and were made solely for the purposes of reimbursing expenses incurred by the DEP staff to administer the program and for other water quality related purposes.

VII. PROPOSED IMPROVEMENTS

COMPLIANCE WITH FINDINGS OF SFY 2022 ANNUAL REPORT TO EPA

There were no identified compliance findings from the SFY 2022 annual report to EPA.

VIII. ESTIMATED SUBSIDY PROVIDED

The subsidy provided for the State of Maine's CWSRF borrowers starts with passing on the Bank's strong credit rating. In addition to the automatic subsidy that is provided by passing on the Bank's low capital costs, CWSRF borrowers in Maine also receive a subsidy of up to 150 basis points below the Bank's costs of funds.

The market rate from which the subsidy is taken is obtained by pricing each loan, based on its term and repayment structure, in the bond market just prior to loan closing. Once the pure AAA tax-exempt bond cost for each borrowing is determined. The CWSRF provides interim and long-term loans, up to 30 years or the useful life of the asset being financed for funding at an interest rate at or below the municipal tax-exempt market rate.

It is difficult to quantify the dollar amount of savings provided to borrowers funded from the program because each individual borrower's savings will vary depending on the terms of their loan and the interest rate that they would be able to obtain in the marketplace. If we assume that all borrowers who received funding during the year were as highly rated as the bank in the tax-exempt market, then the estimated interest rate subsidy provided to all of our CWSRF borrowers in SFY 2023 was approximately \$7.5 million. However, it is likely that the actual subsidy provided was much higher, considering that most of the borrowers funded would have a less favorable rating than the Bank. In addition, given that the program also provided a total of \$3 million of loan forgiveness as additional subsidies to its borrowers, the total of all subsidies provided during the year is in excess of \$10.5 million.



EXHIBIT I - PPL FSP and CAP

| | | |
|--------|---------------------|-------------|
| | Supplemental | Base |
| Linked | \$350,000 | \$40,000 |

2022 CWSRF Proposed STANDALONE FSP & CAP

| Entity and Project Type (1) | Project Description | Affordability Principal Forgiveness Points ** | Fiscal Sustainability Plan Principal Forgiveness (4) | Climate Adaptation Plan Principal Forgiveness (5) | Offer Replies |
|--|--|--|--|---|------------------|
| Lincoln Sanitary District (212) | Fiscal Sustainability Plan | 6.27 | \$50,000 | \$0 | Yes |
| North Berwick Sanitary District (212) | Fiscal Sustainability Plan | 6.05 | \$50,000 | \$0 | Yes |
| Kennebec Sanitary Treatment District (212) | Fiscal Sustainability Plan and Climate Adaptation Plan | 6.02 | \$50,000 | \$20,000 | Yes |
| Wells Sanitary District (212) | Fiscal Sustainability Plans | 6.37 | \$50,000 | \$0 | Yes |
| Brunswick Sewer District (212) | Brunswick Sewer District FSP | 5.78 | \$40,000 | \$0 | Yes |
| Auburn Sewer District (212) | Auburn Sewer District FSP | 5.25 | \$20,000 | \$0 | Yes |
| Rangeley, Town of (212) | Financial Sustainability Plan and Rate Study | 5.12 | \$30,000 | \$0 | Yes |
| South Berwick Sewer District (212) | WWTF Evaluation | 3.18 | \$50,000 | \$20,000 | Yes |
| | | | \$340,000 | \$40,000 | |

EXHIBIT I - PPL Capital Projects

| Total Points | Entity and Project Type (1) | Project Description | Estimated Total 'Project' Cost (Excludes FSP & CAP) | Co-Funded 'Project' Cost From Other Funding Sources | CWSRF 'Project' Funding | Additional FSP Borrowing Beyond 'Project' | Requested CWSRF Loan Amount | Applicant's 'Project' Green Project Reserve (GPR) Cost | Affordability Principal Forgiveness Points ** | Affordability Principal Forgiveness Percentage | Affordability Principal Forgiveness (Base) (3) | Affordability Principal Forgiveness (Supp) (3) | Affordability Principal Forgiveness (Supp) (3) | American Rescue Plan Act (Grant) (3) | American Rescue Plan Act (Grant) (3, 7) | Sewer Overflow and Stormwater Reuse Grants (6) | Fiscal Sustainability Plan Principal Forgiveness (4) | Climate Adaptation Plan Principal Forgiveness (5) | Total Green Project Reserve (Project+CAP Costs) | Green Category & Case (Cat./Bus.) (2) | Total Principal Forgiveness | Total Project Loan Payback Amount | 2022 Total Assistance Provided |
|--------------|---|--|---|---|-------------------------|---|-----------------------------|--|---|--|--|--|--|--------------------------------------|---|--|--|---|---|---------------------------------------|-----------------------------|-----------------------------------|--------------------------------|
| 51.20 | Machias, Town of (212) | Pump Station and Siphon Upgrade | \$2,810,000 | \$1,916,411 | \$893,589 | \$0 | \$893,589 | \$0 | 12.38 | 100.00% | \$0 | 0.00% | \$0 | 100.00% | \$893,589 | \$0 | \$0 | \$0 | \$0 | | \$893,589 | \$0 | \$893,589 |
| 46.84 | Portland Water District (212) | North Windham WWTF- construct a new Wastewater treatment facility to protect the Sebago Lake which is a public drinking water supply. (Phased) | \$40,600,000 | \$1,700,000 | \$38,900,000 | \$50,000 | \$38,950,000 | \$200,000 | 13.28 | 100.00% | \$800,000 | 100.00% | \$1,200,000 | 0.00% | \$0 | \$0 | \$50,000 | \$0 | \$200,000 | EI Categorical (Supp) | \$2,250,000 | \$36,700,000 | \$10,000,000 |
| 45.90 | Saco, City of (212) | Saco Water Resource Recovery Project (Phased) | \$62,560,000 | \$3,930,000 | \$58,630,000 | \$0 | \$58,630,000 | \$62,560,000 | 4.76 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$0 | \$0 | \$0 | \$1,000,000 | EI Categorical (Supp) | \$1,000,000 | \$57,630,000 | \$10,000,000 |
| 44.55 | Winterport Water and District (212) | Secondary Wastewater Treatment Plant Upgrades | \$15,735,000 | \$14,505,000 | \$1,230,000 | \$0 | \$1,230,000 | \$0 | 6.71 | 0.00% | \$0 | 45.02% | \$553,746 | 45.02% | \$480,367 | \$0 | \$0 | \$0 | \$0 | | \$1,034,113 | \$195,887 | \$1,230,000 |
| 41.91 | Anson-Madison Sanitary District (212) | Regional Per/Polyfluoroalkyl (PFAS) Treatment Facility (Phased) | \$28,350,000 | \$6,990,000 | \$21,360,000 | \$0 | \$21,360,000 | \$300,000 | 10.42 | 100.00% | \$0 | 100.00% | \$724,000 | 100.00% | \$1,276,000 | \$0 | \$0 | \$0 | \$0 | | \$2,000,000 | \$19,360,000 | \$10,000,000 |
| 40.65 | Winslow, Town of (212) | Chaffee Brook, Verti Drive, Clinton Ave Pump Stations | \$6,141,000 | \$2,000,000 | \$4,141,000 | \$50,000 | \$4,191,000 | \$174,800 | 5.60 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$200,000 | \$50,000 | \$0 | \$0 | | \$250,000 | \$3,991,000 | \$4,241,000 |
| 40.50 | Belfast, City of (212) | Vine and High Streets, Miller side streets and Waldo Avenue Sewer Improvements Project | \$5,425,000 | \$1,000,000 | \$4,425,000 | \$10,000 | \$4,435,000 | \$0 | 5.95 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$200,000 | \$10,000 | \$0 | \$0 | | \$210,000 | \$4,235,000 | \$4,445,000 |
| 37.80 | Biddeford, City of (212) | Alfred St. Sewer Separation - Phase I, Main St to Pool St. 650 ft. of Combined Sewer Separation | \$1,873,400 | \$66,000 | \$1,807,400 | \$0 | \$1,807,400 | \$0 | 8.89 | 79.03% | \$1,000,000 | 79.03% | \$807,400 | 79.03% | \$0 | \$0 | \$0 | \$0 | \$0 | | \$1,807,400 | \$0 | \$1,807,400 |
| 37.80 | Biddeford, City of (212) | Alfred St. Sewer Separation - Phase II, Pool St. to Summer St., 350 ft of Combined Sewer Separation | \$787,750 | \$100,000 | \$687,750 | \$0 | \$687,750 | \$0 | 8.89 | 79.03% | \$192,600 | 79.03% | \$0 | 79.03% | \$0 | \$0 | \$0 | \$0 | \$0 | | \$192,600 | \$495,150 | \$687,750 |
| 37.80 | Ellsworth, City of (212) | Sewer and Storm Drainage Improvements, with Pump Station Upgrades | \$10,880,000 | \$0 | \$10,880,000 | \$0 | \$10,880,000 | \$0 | 7.82 | 61.15% | \$0 | 61.15% | \$0 | 61.15% | \$2,000,000 | \$200,000 | \$0 | \$0 | \$0 | | \$2,200,000 | \$8,680,000 | \$10,880,000 |
| 37.80 | Bath, City of (212) | Harvard Street Collection System Capacity Increase - multiple phased projects that would help improve the | \$6,770,000 | \$0 | \$6,770,000 | \$0 | \$6,770,000 | \$0 | 5.68 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$200,000 | \$0 | \$0 | \$0 | | \$200,000 | \$6,570,000 | \$6,770,000 |
| 36.66 | Winthrop Utilities District (212) | Sewer Pumping Station Upgrades | \$2,538,000 | \$550,000 | \$1,988,000 | \$10,000 | \$1,998,000 | \$100,000 | 5.52 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$200,000 | \$10,000 | \$0 | \$0 | | \$210,000 | \$1,798,000 | \$2,008,000 |
| 35.10 | Baileysville, Town of (212) | Baileysville Mill Street Area Sewer Interceptor and Drain Improvements | \$1,712,800 | \$0 | \$1,712,800 | \$0 | \$1,712,800 | \$0 | 5.25 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$0 | \$0 | \$0 | \$0 | | \$0 | \$1,712,800 | \$1,712,800 |
| 35.10 | Thomaston, Town of (212) | Beechwood St./Erin St. Sewer Replacement | \$650,000 | \$0 | \$650,000 | \$0 | \$650,000 | \$0 | 3.68 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$0 | \$0 | \$0 | \$0 | | \$0 | \$650,000 | \$650,000 |
| 33.75 | Greater Augusta UD (212) | Front Street Pumping Station Replacement | \$2,241,750 | \$0 | \$2,241,750 | \$0 | \$2,241,750 | \$0 | 7.47 | 55.80% | \$0 | 55.80% | \$1,000,000 | 55.80% | \$1,000,000 | \$0 | \$0 | \$0 | \$0 | | \$2,000,000 | \$241,750 | \$2,241,750 |
| 33.60 | Stonington Sanitary District (212) | Route 15 Sewer and Dechlorination Improvements | \$300,000 | \$0 | \$300,000 | \$0 | \$300,000 | \$0 | 7.30 | 53.29% | \$0 | 53.29% | \$138,720 | 53.29% | \$161,280 | \$0 | \$0 | \$0 | \$0 | | \$300,000 | \$0 | \$300,000 |
| 32.40 | Calais, City of (212) | North Street Sewer CSO Remediation - 2,500LF sewer line replacement | \$2,000,000 | \$0 | \$2,000,000 | \$0 | \$2,000,000 | \$0 | 7.93 | 62.88% | \$0 | 62.88% | \$0 | 62.88% | \$2,000,000 | \$0 | \$0 | \$0 | \$0 | | \$2,000,000 | \$0 | \$2,000,000 |
| 30.87 | Eagle Lake Water & Sewer District (212) | Wastewater System Improvements Project | \$6,190,000 | \$3,090,000 | \$3,100,000 | \$10,000 | \$3,110,000 | \$100,000 | 7.16 | 51.27% | \$0 | 51.27% | \$1,000,000 | 51.27% | \$1,000,000 | \$0 | \$10,000 | \$0 | \$0 | | \$2,010,000 | \$1,110,000 | \$3,120,000 |
| 30.80 | Rumford-Mexico Sewerage District (212) | Main WWTF and Dix Avenue Pump Station Upgrade | \$30,212,750 | \$20,575,000 | \$9,637,750 | \$0 | \$9,637,750 | \$0 | 7.57 | 57.30% | \$1,310,200 | 57.30% | \$189,800 | 57.30% | \$0 | \$0 | \$0 | \$20,000 | \$0 | | \$1,520,000 | \$8,137,750 | \$9,657,750 |
| 28.60 | Southwest Harbor Water and Sewer District (212) | Wastewater Treatment Plant Upgrade | \$18,184,000 | \$15,684,000 | \$2,500,000 | \$0 | \$2,500,000 | \$0 | 5.28 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$0 | \$0 | \$0 | \$0 | | \$0 | \$2,500,000 | \$2,500,000 |
| 25.30 | Sanford Sewerage District (212) | Wastewater Treatment Facility Upgrades | \$14,060,000 | \$0 | \$14,060,000 | \$0 | \$14,060,000 | \$0 | 7.91 | 62.57% | \$0 | 62.57% | \$0 | 62.57% | \$0 | \$0 | \$50,000 | \$0 | \$0 | | \$50,000 | \$14,060,000 | \$14,110,000 |
| 24.20 | Greater Augusta UD (212) | Electrical Upgrade and Emergency Generator | \$3,000,000 | \$0 | \$3,000,000 | \$50,000 | \$3,050,000 | \$0 | 7.47 | 55.80% | \$0 | 55.80% | \$0 | 55.80% | \$0 | \$0 | \$50,000 | \$0 | \$0 | | \$50,000 | \$3,050,000 | \$3,100,000 |

EXHIBIT I - PPL Capital Projects Continued

| Total Points | Entity and Project Type (1) | Project Description | Estimated Total 'Project' Cost (Excludes FSP & CAP) | Co-Funded 'Project' Cost From Other Funding Sources | CWSRF 'Project' Funding | Additional FSP Borrowing Beyond 'Project' | Requested CWSRF Loan Amount | Applicant's 'Project' Green (GPR) Cost | Affordability Principal Forgiveness Points ** | Affordability Principal Forgiveness Percentage (Base) | Affordability Principal Forgiveness (Base) (3) | Affordability Principal Forgiveness (Supp) (3) | Affordability Principal Forgiveness (Supp) (3) | American Rescue Plan Act (Grant) (3) | American Rescue Plan Act (Grant) (3, 7) | Sewer Overflow and Stormwater Reuse Grants (6) | Fiscal Sustainability Plan Principal Forgiveness (4) | Climate Adaptation Plan Principal Forgiveness (5) | Total Green Project Reserve (Project+CAP Costs) | Green Category & Case (Cat./Bus.) (2) | Total Principal Forgiveness | Total Project Loan Payback Amount | 2022 Total Assistance Provided | |
|--------------|--|---|---|---|-------------------------|---|-----------------------------|--|--|---|--|--|--|--------------------------------------|---|--|--|---|---|---------------------------------------|-----------------------------|-----------------------------------|--------------------------------|----------------------|
| 17.90 | Ogunquit Sewer District (212) | WWTF Phase 2 Upgrades | \$6,400,000 | \$0 | \$6,400,000 | \$0 | \$6,400,000 | \$600,000 | 6.43 | 0.00% | \$0 | 41.34% | \$0 | 41.34% | \$0 | \$0 | \$50,000 | \$20,000 | \$0 | | \$70,000 | \$6,400,000 | \$6,470,000 | |
| 10.50 | Sanford Sewerage District (212) | Maintenance and Administration Buildings | \$6,720,000 | \$0 | \$6,720,000 | \$0 | \$6,720,000 | \$0 | 7.91 | 62.57% | \$0 | 62.57% | \$0 | 62.57% | \$0 | \$0 | \$0 | \$0 | \$0 | | \$0 | \$6,720,000 | \$6,720,000 | |
| 10.50 | Pittsfield, Town of (212) | Birchwood Terrace Sewer Remediation | \$1,518,000 | \$0 | \$1,518,000 | \$0 | \$1,518,000 | \$0 | 5.63 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$0 | \$0 | \$0 | \$0 | | \$0 | \$1,518,000 | \$1,518,000 | |
| 10.50 | Pittsfield, Town of (212) | Hunnewell Avenue Sewer Remediation | \$970,000 | \$0 | \$970,000 | \$0 | \$970,000 | \$0 | 5.63 | 0.00% | \$0 | 0.00% | \$0 | 0.00% | \$0 | \$0 | \$0 | \$0 | \$0 | | \$0 | \$970,000 | \$970,000 | |
| | Portland, City of (212) | Back Cove West CSO Storage Tank | \$15,000,000 | \$0 | \$15,000,000 | \$0 | \$15,000,000 | \$0 | Program Commitment Not Environmentally Ranked. | | | | | | | | | | \$0 | | \$0 | \$15,000,000 | \$15,000,000 | |
| | Maine Forest Direct Link Program - Recycled Funds Commitment (319) | Reduce the non-point source pollution from timber harvesting. This program allows the CWSRF to encourage Best Management Practices in timber harvesting to protect water quality. | N/A | N/A | N/A | N/A | \$5,926,393 | \$5,926,393 | Program Commitment Not Environmentally Ranked. | | | | | | | | | | \$5,926,393 | EI Categorical (Base) | \$0 | \$5,926,393 | \$5,926,393 | |
| | | | \$293,629,450 | \$72,106,411 | \$221,523,039 | \$180,000 | \$227,629,432 | \$69,961,193 | | | | \$3,302,800 | | | | \$5,613,666 | \$6,811,236 | \$1,000,000 | \$280,000 | \$40,000 | \$7,126,393 | \$20,247,702 | \$207,651,730 | \$138,959,432 |

** Linked to data in Affordability Table
(1) 212 is POTW; 319 is NPS; 320 is NPS Estuary
(2) GI = Green Infrastructure; WE = Water Efficiency; EE = Energy Efficiency; EI = Environmentally Innovative
(3) Affordability PF is limited to \$2,000,000 per Applicant
(4) Fiscal Sustainability Plan PF is limited to \$50,000 per Applicant
(5) Climate Adaptation Plan PF is limited to \$20,000 per Applicant
(6) OSG is limited to \$200,000 per Applicant
(7) ARPA is funded separate from the CWSRF but is evaluated the same.
(Base) is the Base CWSRF allotment funding
(Supp) is from the BIL supplemental funding

Maine Municipal Bond Bank

EXHIBIT II

Clean Water State Revolving Loan Fund

State Match Deposits By Federal Quarter As Of 06/30/2023

| Quarter | State |
|----------------|----------------|
| 1989-2 | \$1,800,000.00 |
| 1990-3 | \$1,800,000.00 |
| 1991-1 | \$3,600,000.00 |
| 1992-4 | \$2,400,000.00 |
| 1993-3 | \$3,100,469.00 |
| 1994-4 | \$3,000,000.00 |
| 1995-3 | \$1,000,000.00 |
| 1996-3 | \$1,700,000.00 |
| 1997-3 | \$2,300,000.00 |
| 1998-4 | \$2,367,810.00 |
| 1999-4 | \$2,100,000.00 |
| 2000-1 | \$32,190.00 |
| 2000-4 | \$1,600,000.00 |
| 2001-1 | \$500,000.00 |
| 2001-3 | \$1,400,000.00 |
| 2002-1 | \$700,000.00 |
| 2002-3 | \$1,334,886.00 |
| 2002-4 | \$599,999.90 |
| 2003-1 | \$42,175.46 |
| 2003-4 | \$2,050,567.00 |
| 2004-1 | \$0.20 |
| 2004-3 | \$2,272,371.64 |
| 2005-4 | \$1,000,000.00 |
| 2006-2 | \$700,000.00 |
| 2006-4 | \$1,400,000.00 |
| 2007-4 | \$1,700,000.00 |
| 2008-4 | \$1,700,000.00 |
| 2009-4 | \$1,700,000.00 |
| 2010-4 | \$3,000,000.00 |
| 2011-4 | \$850,000.00 |
| 2013-4 | \$4,335,000.00 |
| 2014-4 | \$500,000.00 |
| 2015-3 | \$3,500,000.00 |
| 2015-4 | \$191,303.00 |
| 2016-3 | \$2,068,600.00 |
| 2017-3 | \$2,052,600.00 |
| 2018-3 | \$2,484,800.00 |
| 2019-3 | \$2,460,000.00 |
| 2020-3 | \$2,460,400.00 |
| 2021-3 | \$2,460,000.00 |
| 2022-3 | \$3,169,100.00 |
| 2023-3 | \$2,774,700.00 |

Maine Municipal Bond Bank

Clean Water State Revolving Loan Fund

State Match Deposits By Federal Quarter
As Of 06/30/2023

| Quarter | <u>State</u> |
|---------------|-----------------|
| Report Total: | \$76,206,972.20 |

Maine Municipal Bond Bank

EXHIBIT III

Clean Water State Revolving Loan Fund

Principal Repayment By Federal Quarter

As Of 06/30/2023

| Quarter | Federal | State | Bond | ARRA | Total |
|---------|----------------|----------------|----------------|--------|-----------------|
| 1992-1 | \$118,538.40 | \$39,317.60 | \$250,425.00 | \$0.00 | \$408,281.00 |
| 1993-1 | \$412,469.96 | \$398,218.43 | \$668,317.29 | \$0.00 | \$1,479,005.68 |
| 1994-1 | \$1,136,688.71 | \$246,579.15 | \$1,763,478.08 | \$0.00 | \$3,146,745.94 |
| 1994-3 | \$122,220.00 | \$0.00 | \$0.00 | \$0.00 | \$122,220.00 |
| 1995-1 | \$1,437,517.87 | \$378,159.32 | \$2,134,332.55 | \$0.00 | \$3,950,009.74 |
| 1995-3 | \$151,734.86 | \$0.00 | \$0.00 | \$0.00 | \$151,734.86 |
| 1996-1 | \$1,578,139.52 | \$391,961.02 | \$2,248,280.25 | \$0.00 | \$4,218,380.79 |
| 1996-2 | \$0.00 | \$3,963.12 | \$0.00 | \$0.00 | \$3,963.12 |
| 1996-3 | \$448,016.18 | \$3,671.15 | \$0.00 | \$0.00 | \$451,687.33 |
| 1996-4 | \$0.00 | \$17,318.39 | \$0.00 | \$0.00 | \$17,318.39 |
| 1997-1 | \$1,594,464.22 | \$398,367.29 | \$2,365,284.97 | \$0.00 | \$4,358,116.48 |
| 1997-2 | \$0.00 | \$19,912.72 | \$0.00 | \$0.00 | \$19,912.72 |
| 1997-3 | \$2,486,654.86 | \$22,914.33 | \$0.00 | \$0.00 | \$2,509,569.19 |
| 1997-4 | \$35,000.00 | \$17,415.55 | \$0.00 | \$0.00 | \$52,415.55 |
| 1998-1 | \$2,012,019.74 | \$550,419.35 | \$2,702,281.61 | \$0.00 | \$5,264,720.70 |
| 1998-2 | \$0.00 | \$21,624.73 | \$0.00 | \$0.00 | \$21,624.73 |
| 1998-3 | \$168,864.86 | \$29,021.88 | \$0.00 | \$0.00 | \$197,886.74 |
| 1998-4 | \$35,000.00 | \$35,269.93 | \$0.00 | \$0.00 | \$70,269.93 |
| 1999-1 | \$3,011,086.14 | \$742,708.44 | \$3,589,915.29 | \$0.00 | \$7,343,709.87 |
| 1999-2 | \$0.00 | \$35,811.78 | \$0.00 | \$0.00 | \$35,811.78 |
| 1999-3 | \$470,557.93 | \$43,877.01 | \$0.00 | \$0.00 | \$514,434.94 |
| 1999-4 | \$35,000.00 | \$35,996.18 | \$0.00 | \$0.00 | \$70,996.18 |
| 2000-1 | \$3,385,636.15 | \$1,042,117.90 | \$3,650,420.96 | \$0.00 | \$8,078,175.01 |
| 2000-2 | \$1,154,800.00 | \$531,234.79 | \$0.00 | \$0.00 | \$1,686,034.79 |
| 2000-3 | \$892,427.93 | \$194,228.31 | \$0.00 | \$0.00 | \$1,086,656.24 |
| 2000-4 | \$39,028.04 | \$33,640.63 | \$0.00 | \$0.00 | \$72,668.67 |
| 2001-1 | \$4,107,614.12 | \$1,283,157.51 | \$3,714,801.29 | \$0.00 | \$9,105,572.92 |
| 2001-2 | \$4,912.38 | \$33,192.77 | \$0.00 | \$0.00 | \$38,105.15 |
| 2001-3 | \$1,259,457.09 | \$210,736.10 | \$0.00 | \$0.00 | \$1,470,193.19 |
| 2001-4 | \$129,675.44 | \$20,568.65 | \$0.00 | \$0.00 | \$150,244.09 |
| 2002-1 | \$3,603,159.66 | \$2,063,932.03 | \$3,784,856.08 | \$0.00 | \$9,451,947.77 |
| 2002-2 | \$10,871.37 | \$31,492.09 | \$0.00 | \$0.00 | \$42,363.46 |
| 2002-3 | \$1,752,958.72 | \$294,065.27 | \$0.00 | \$0.00 | \$2,047,023.99 |
| 2002-4 | \$9,450.53 | \$23,050.31 | \$0.00 | \$0.00 | \$32,500.84 |
| 2003-1 | \$4,156,261.77 | \$1,361,230.30 | \$3,816,127.29 | \$0.00 | \$9,333,619.36 |
| 2003-2 | \$17,393.40 | \$36,212.52 | \$0.00 | \$0.00 | \$53,605.92 |
| 2003-3 | \$8,612,202.83 | \$2,622,027.37 | \$0.00 | \$0.00 | \$11,234,230.20 |
| 2003-4 | \$1,437,368.28 | \$719,605.57 | \$0.00 | \$0.00 | \$2,156,973.85 |
| 2004-1 | \$6,745,807.18 | \$1,742,328.30 | \$4,629,741.05 | \$0.00 | \$13,117,876.53 |
| 2004-2 | \$9,515.43 | \$15,320.14 | \$0.00 | \$0.00 | \$24,835.57 |
| 2004-3 | \$1,709,352.99 | \$441,009.02 | \$0.00 | \$0.00 | \$2,150,362.01 |
| 2004-4 | \$315,099.70 | \$101,028.09 | \$0.00 | \$0.00 | \$416,127.79 |

Maine Municipal Bond Bank

EXHIBIT III continued

Clean Water State Revolving Loan Fund

Principal Repayment By Federal Quarter

As Of 06/30/2023

| Quarter | Federal | State | Bond | ARRA | Total |
|---------|-----------------|----------------|----------------|--------------|-----------------|
| 2005-1 | \$7,458,914.86 | \$1,750,147.15 | \$5,009,420.41 | \$0.00 | \$14,218,482.42 |
| 2005-2 | \$1,007,194.03 | \$266,969.76 | \$0.00 | \$0.00 | \$1,274,163.79 |
| 2005-3 | \$2,296,177.95 | \$396,727.29 | \$0.00 | \$0.00 | \$2,692,905.24 |
| 2005-4 | \$101,553.90 | \$22,440.24 | \$0.00 | \$0.00 | \$123,994.14 |
| 2006-1 | \$8,222,762.87 | \$1,956,465.37 | \$5,451,335.12 | \$0.00 | \$15,630,563.36 |
| 2006-2 | \$12,858.94 | \$29,493.67 | \$0.00 | \$0.00 | \$42,352.61 |
| 2006-3 | \$2,413,656.39 | \$410,571.94 | \$0.00 | \$0.00 | \$2,824,228.33 |
| 2006-4 | \$275,024.98 | \$32,556.07 | \$0.00 | \$0.00 | \$307,581.05 |
| 2007-1 | \$9,388,811.93 | \$2,143,121.54 | \$5,567,251.73 | \$0.00 | \$17,099,185.20 |
| 2007-2 | \$9,175.52 | \$23,435.53 | \$0.00 | \$0.00 | \$32,611.05 |
| 2007-3 | \$5,648,652.40 | \$507,174.65 | \$0.00 | \$0.00 | \$6,155,827.05 |
| 2007-4 | \$429,708.40 | \$22,168.35 | \$0.00 | \$0.00 | \$451,876.75 |
| 2008-1 | \$8,412,892.05 | \$1,850,769.03 | \$5,685,071.06 | \$0.00 | \$15,948,732.14 |
| 2008-2 | \$10,094.85 | \$25,455.33 | \$0.00 | \$0.00 | \$35,550.18 |
| 2008-3 | \$7,380,141.11 | \$806,232.70 | \$0.00 | \$0.00 | \$8,186,373.81 |
| 2008-4 | \$13,014,351.86 | \$265,348.76 | \$0.00 | \$0.00 | \$13,279,700.62 |
| 2009-1 | \$9,145,088.74 | \$1,903,269.98 | \$5,738,635.23 | \$0.00 | \$16,786,993.95 |
| 2009-2 | \$78,328.50 | \$38,348.43 | \$0.00 | \$0.00 | \$116,676.93 |
| 2009-3 | \$4,172,147.64 | \$739,471.42 | \$0.00 | \$0.00 | \$4,911,619.06 |
| 2009-4 | \$1,887,965.17 | \$210,089.09 | \$0.00 | \$0.00 | \$2,098,054.26 |
| 2010-1 | \$10,345,615.76 | \$1,923,033.33 | \$5,876,808.55 | \$160,158.73 | \$18,305,616.37 |
| 2010-2 | \$1,453,911.53 | \$41,367.48 | \$0.00 | \$0.00 | \$1,495,279.01 |
| 2010-3 | \$4,315,155.05 | \$914,569.30 | \$0.00 | \$226,021.06 | \$5,455,745.41 |
| 2010-4 | \$3,618,447.08 | \$807,133.17 | \$0.00 | \$14,390.20 | \$4,439,970.45 |
| 2011-1 | \$13,089,220.77 | \$2,074,763.21 | \$6,071,070.45 | \$238,865.06 | \$21,473,919.49 |
| 2011-2 | \$757,889.97 | \$18,434.94 | \$0.00 | \$0.00 | \$776,324.91 |
| 2011-3 | \$5,052,265.03 | \$967,556.57 | \$0.00 | \$253,255.26 | \$6,273,076.86 |
| 2011-4 | \$1,265,460.68 | \$250,694.06 | \$0.00 | \$37,879.15 | \$1,554,033.89 |
| 2012-1 | \$11,748,656.66 | \$2,203,576.94 | \$6,990,478.62 | \$253,255.26 | \$21,195,967.48 |
| 2012-2 | \$325,672.27 | \$318.01 | \$0.00 | \$37,879.15 | \$363,869.43 |
| 2012-3 | \$5,309,327.08 | \$1,043,698.01 | \$0.00 | \$253,255.26 | \$6,606,280.35 |
| 2012-4 | \$1,739,931.68 | \$250,890.80 | \$0.00 | \$37,879.15 | \$2,028,701.63 |
| 2013-1 | \$12,268,177.30 | \$2,530,704.80 | \$5,137,561.55 | \$253,255.26 | \$20,189,698.91 |
| 2013-2 | \$2,239,455.11 | \$17,627.72 | \$0.00 | \$37,879.15 | \$2,294,961.98 |
| 2013-3 | \$5,392,623.71 | \$1,007,351.18 | \$0.00 | \$253,255.26 | \$6,653,230.15 |
| 2013-4 | \$1,102,019.60 | \$254,484.86 | \$0.00 | \$37,897.15 | \$1,394,401.61 |
| 2014-1 | \$11,619,060.37 | \$2,382,453.96 | \$6,656,904.39 | \$253,255.26 | \$20,911,673.98 |
| 2014-2 | \$352,629.07 | \$332.64 | \$0.00 | \$37,861.15 | \$390,822.86 |
| 2014-3 | \$5,788,211.02 | \$1,262,013.33 | \$0.00 | \$253,255.26 | \$7,303,479.61 |
| 2014-4 | \$916,183.91 | \$254,720.81 | \$0.00 | \$37,879.15 | \$1,208,783.87 |
| 2015-1 | \$12,763,976.88 | \$2,299,017.06 | \$3,572,708.26 | \$253,255.26 | \$18,888,957.46 |
| 2015-2 | \$502,497.41 | \$340.20 | \$0.00 | \$37,879.15 | \$540,716.76 |

Maine Municipal Bond Bank

Clean Water State Revolving Loan Fund

EXHIBIT III continued

Principal Repayment By Federal Quarter As Of 06/30/2023

| Quarter | Federal | State | Bond | ARRA | Total |
|----------------------|-------------------------|------------------------|-------------------------|-----------------------|-------------------------|
| 2015-3 | \$6,149,509.37 | \$1,284,124.51 | \$5,134.72 | \$253,255.26 | \$7,692,023.86 |
| 2015-4 | \$1,935,105.11 | \$388,156.28 | \$0.00 | \$37,879.15 | \$2,361,140.54 |
| 2016-1 | \$16,504,758.30 | \$2,307,184.53 | \$3,324,803.08 | \$253,255.26 | \$22,390,001.17 |
| 2016-2 | \$280,705.93 | \$23,872.94 | \$0.00 | \$37,879.15 | \$342,458.02 |
| 2016-3 | \$6,812,926.59 | \$1,328,904.49 | \$0.00 | \$253,255.26 | \$8,395,086.34 |
| 2016-4 | \$2,005,264.20 | \$280,093.80 | \$0.00 | \$37,879.15 | \$2,323,237.15 |
| 2017-1 | \$13,891,211.70 | \$2,319,429.46 | \$3,310,365.24 | \$253,255.26 | \$19,774,261.66 |
| 2017-2 | \$567,415.28 | \$26,963.84 | \$0.00 | \$37,879.15 | \$632,258.27 |
| 2017-3 | \$6,866,361.84 | \$1,519,386.56 | \$0.00 | \$253,255.26 | \$8,639,003.66 |
| 2017-4 | \$2,075,123.59 | \$565,985.66 | \$0.00 | \$37,879.15 | \$2,678,988.40 |
| 2018-1 | \$14,038,382.45 | \$2,466,746.04 | \$3,260,653.07 | \$253,255.26 | \$20,019,036.82 |
| 2018-2 | \$633,916.96 | \$27,024.93 | \$0.00 | \$37,879.15 | \$698,821.04 |
| 2018-3 | \$7,421,483.99 | \$1,350,603.22 | \$0.00 | \$253,255.26 | \$9,025,342.47 |
| 2018-4 | \$2,503,670.72 | \$274,997.63 | \$0.00 | \$37,879.15 | \$2,816,547.50 |
| 2019-1 | \$14,255,556.26 | \$2,329,323.49 | \$2,909,790.76 | \$253,255.26 | \$19,747,925.77 |
| 2019-2 | \$655,035.56 | \$38,737.21 | \$0.00 | \$37,879.15 | \$731,651.92 |
| 2019-3 | \$7,961,386.13 | \$1,362,966.15 | \$0.00 | \$253,255.26 | \$9,577,607.54 |
| 2019-4 | \$2,799,828.96 | \$356,935.68 | \$0.00 | \$37,879.15 | \$3,194,643.79 |
| 2020-1 | \$13,566,143.48 | \$2,044,874.40 | \$1,473,532.51 | \$251,177.06 | \$17,335,727.45 |
| 2020-2 | \$1,818,348.58 | \$148,915.67 | \$0.00 | \$37,879.15 | \$2,005,143.40 |
| 2020-3 | \$6,834,768.44 | \$1,286,142.58 | \$0.00 | \$251,177.06 | \$8,372,088.08 |
| 2020-4 | \$3,741,732.45 | \$516,008.41 | \$0.00 | \$37,879.15 | \$4,295,620.01 |
| 2021-1 | \$13,704,799.53 | \$2,035,947.24 | \$1,197,941.17 | \$251,177.06 | \$17,189,865.00 |
| 2021-2 | \$1,266,780.31 | \$201,578.33 | \$0.00 | \$37,879.15 | \$1,506,237.79 |
| 2021-3 | \$7,856,579.28 | \$1,284,213.26 | \$0.00 | \$251,177.06 | \$9,391,969.60 |
| 2021-4 | \$3,717,489.50 | \$656,398.18 | \$0.00 | \$37,879.15 | \$4,411,766.83 |
| 2022-1 | \$13,701,851.75 | \$1,996,292.26 | \$1,140,002.13 | \$251,177.06 | \$17,089,323.20 |
| 2022-2 | \$2,203,406.63 | \$55,709.84 | \$0.00 | \$37,879.15 | \$2,296,995.62 |
| 2022-3 | \$6,650,479.66 | \$1,063,952.23 | \$0.00 | \$251,177.06 | \$7,965,608.95 |
| 2022-4 | \$3,948,849.62 | \$659,843.77 | \$0.00 | \$37,879.15 | \$4,646,572.54 |
| 2023-1 | \$13,764,170.50 | \$2,057,482.83 | \$1,107,990.56 | \$251,177.06 | \$17,180,820.95 |
| 2023-2 | \$1,104,762.48 | \$56,058.17 | \$0.00 | \$37,879.15 | \$1,198,699.80 |
| 2023-3 | <u>\$5,961,365.18</u> | <u>\$1,322,893.46</u> | <u>\$0.00</u> | <u>\$251,177.06</u> | <u>\$7,535,435.70</u> |
| Report Total: | <u>\$455,138,026.62</u> | <u>\$83,775,790.77</u> | <u>\$114,805,720.32</u> | <u>\$7,863,290.55</u> | <u>\$661,582,828.26</u> |

Maine Municipal Bond Bank

Clean Water State Revolving Loan Fund

Net Commitments Between 07/01/2022 And 06/30/2023

EXHIBIT IV

| Loan | First Commitment | Last Commitment | Federal New | BIL-SUP | State New | Bond New | Federal Repay | State Repay | ARRA New | Row Total |
|---|------------------|-----------------|----------------|-------------|----------------|----------|-----------------|----------------|----------|-----------------|
| Brunswick Sewer Dist-2023BS (FSP) | 02/02/2023 | 02/02/2023 | \$0.00 | \$40,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$40,000.00 |
| East Machias-2022S | 08/22/2022 | 08/22/2022 | \$0.00 | \$0.00 | \$160,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$160,000.00 |
| Eastport-2021SSR | 03/22/2021 | 03/15/2023 | \$0.00 | \$0.00 | -\$207.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | -\$207.50 |
| Eliot-2023FR | 01/25/2023 | 01/25/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$4,500,000.00 | \$0.00 | \$0.00 | \$4,500,000.00 |
| Freeport Sewer Dist-2022S-Refi | 08/19/2022 | 08/19/2022 | \$0.00 | \$0.00 | \$2,094,318.28 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$2,094,318.28 |
| Frenchville-2023FR (CAP) | 02/02/2023 | 02/02/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Greater Augusta Utility District-2022SSR | 09/09/2022 | 09/09/2022 | \$0.00 | \$0.00 | \$466,975.28 | \$0.00 | \$1,374,824.72 | \$0.00 | \$0.00 | \$1,841,800.00 |
| Houlton Water Co-2022SR (FSP) | 12/12/2022 | 12/12/2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$50,000.00 | \$0.00 | \$50,000.00 |
| Jackman Utility District-2022FFR | 10/28/2022 | 10/28/2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$200,185.15 | \$0.00 | \$0.00 | \$200,185.15 |
| Kennebec Sanitary District - 2023BILS (FSP) | 04/21/2023 | 04/21/2023 | \$0.00 | \$50,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$50,000.00 |
| Kennebec Sanitary District - 2023FR (CAP) | 04/21/2023 | 04/21/2023 | \$299,814.85 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$299,814.85 |
| Kennebunk Sewer Dist-2019F | 02/01/2019 | 02/15/2023 | -\$886,019.48 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | -\$886,019.48 |
| Maine Forest Service-2007FR | 03/01/2007 | 07/19/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$4,902,704.00 | \$0.00 | \$0.00 | \$4,902,704.00 |
| Old Town-2023FR (CAP) | 06/16/2023 | 06/16/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Old Town-2023FR (FSP) | 06/16/2023 | 06/16/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$50,000.00 | \$0.00 | \$0.00 | \$50,000.00 |
| Oxford-2023FR (CAP) | 02/13/2023 | 02/13/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$20,000.00 | \$0.00 | \$0.00 | \$20,000.00 |
| Oxford-2023FR (FSP) | 02/13/2023 | 02/13/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$20,000.00 | \$0.00 | \$0.00 | \$20,000.00 |
| Portland Water District-2023FFR | 01/11/2023 | 01/11/2023 | \$8,598,720.00 | \$0.00 | \$0.00 | \$0.00 | \$2,401,280.00 | \$0.00 | \$0.00 | \$11,000,000.00 |
| Portland-2022FR Loan A | 05/25/2023 | 05/25/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$7,122,776.00 | \$0.00 | \$0.00 | \$7,122,776.00 |
| Portland-2022FR Loan B | 12/22/2022 | 12/22/2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$6,408,143.00 | \$0.00 | \$0.00 | \$6,408,143.00 |
| PWD-2022FR (EE WWTP) | 09/23/2022 | 09/23/2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$5,200,000.00 | \$0.00 | \$0.00 | \$5,200,000.00 |
| PWD-2022SR (Baxter Blvd.) | 09/23/2022 | 09/23/2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$2,130,000.00 | \$0.00 | \$2,130,000.00 |
| Saco-2023FR | 01/27/2023 | 01/27/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$5,000,000.00 | \$0.00 | \$0.00 | \$5,000,000.00 |
| Stonington Sanitary District-2022SSR | 09/23/2022 | 09/23/2022 | \$0.00 | \$0.00 | \$138,720.00 | \$0.00 | \$0.00 | \$293,920.00 | \$0.00 | \$432,640.00 |
| Van Buren-2023FR | 01/12/2023 | 01/12/2023 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$1,050,932.34 | \$0.00 | \$0.00 | \$1,050,932.34 |
| | | | \$8,012,515.37 | \$90,000.00 | \$2,859,806.06 | \$0.00 | \$36,936,020.49 | \$3,848,744.72 | \$0.00 | \$51,747,086.64 |

Maine Municipal Bond Bank

EXHIBIT V

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 1990-2 | | | | | |
| Brunswick Sewer Dist-1990A | \$3,113,650.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Lisbon-1990S | \$405,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1990A | \$2,370,768.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$5,889,418.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1991-1 | | | | | |
| LAWPCA-1991A | \$1,800,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Thomaston-1991A | \$478,534.78 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| York Sewer District-1991A | \$90,135.44 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$2,368,670.22 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1991-2 | | | | | |
| Bangor-1991A | \$4,375,705.78 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| LAWPCA-1991A | \$43,838.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| LAWPCA-1991A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1991A-#1(Portland) | \$247,337.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1991A-#2(Westbrook) | \$578,437.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Thomaston-1991A | \$476,194.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Thomaston-1991A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| York Sewer District-1991A | \$317,483.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| York Sewer District-1991A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$6,038,994.78 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1992-3 | | | | | |
| Farmington-1992A | \$3,513,763.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kittery-1992A | \$452,777.39 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Presque Isle Sewer Dist-1992A | \$201,947.19 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| South Berwick Sewer Dist-1992A | \$850,946.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$5,019,433.58 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|-------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 1992-4 | | | | | |
| PWD-1992A-#1(Portland) | \$427,608.88 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1992A-#2(Westbrook) | \$388,661.37 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$816,270.25 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1993-1 | | | | | |
| Bath-1992A | \$1,348,680.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Farmington-1992A | \$866,750.21 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Farmington-1992A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kittery-1992A | \$1,529,058.34 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kittery-1992A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| LAWPCA-1992A | \$2,475,050.66 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Presque Isle Sewer Dist-1992A | \$11,900.17 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Presque Isle Sewer Dist-1992A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1992A-#1(Portland) | \$129,790.76 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1992A-#1(Portland) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1992A-#2(Westbrook) | \$43,367.11 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1992A-#2(Westbrook) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Westbrook-1992A | \$363,172.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| York Sewer District-1992A | \$2,815,642.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$9,583,412.25 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1993-2 | | | | | |
| Bangor-1993A-TFU-Loan 1 | \$349,818.04 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$349,818.04 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1993-3 | | | | | |
| Brewer-1993F | \$2,363,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$2,363,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|-------------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 1993-4 | | | | | |
| Carrabassett Valley Sani-1993A | \$2,400,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$2,400,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1994-1 | | | | | |
| Bangor-1993A-CSO-Loan 2 | \$426,276.99 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bangor-1993A-TFU-Loan 1 | \$698,875.63 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bangor-1993A-TFU-Loan 1 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Carrabassett Valley Sani-1993A | \$210,740.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Carrabassett Valley Sani-1993A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Rockland-1993A | \$122,360.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| South Berwick Sewer Dist-1993A | \$1,581,475.27 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$3,039,727.89 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1994-3 | | | | | |
| Fort Fairfield Utilities Dist-1994F | \$443,322.88 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$443,322.88 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1995-1 | | | | | |
| Kennebec Sanitary District-1994F | \$80,808.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Lincoln Sanitary Dist-1994F | \$50,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$130,808.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1995-2 | | | | | |
| Bangor-1996A | \$1,500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1995-3 | | | | | |
| Augusta Sanitary Dist-1995F | \$415,191.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fort Kent -1995F | \$2,335,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Saco-1996A | \$4,091,132.89 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$6,841,323.89 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|----------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 1995-4 | | | | | |
| Old Town-1996A | \$477,321.35 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Orono-1996A | \$446,654.44 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Presque Isle Sewer Dist-1996A | \$267,435.16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,191,410.95 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1996-1 | | | | | |
| Kennebec Sanitary District-1997B | \$3,743,677.08 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$3,743,677.08 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1996-3 | | | | | |
| Bangor-1996A | \$699,312.96 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bangor-1996A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bar Harbor-1997A | \$4,353,431.44 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Hampden-1997A | \$1,500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Mt Desert-1996A | \$623,986.02 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Old Town-1996A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Orono-1996A | \$365,142.80 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Orono-1996A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Presque Isle Sewer Dist-1996A | \$20,302.85 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Presque Isle Sewer Dist-1996A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Saco-1996A | \$493,879.32 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Saco-1996A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$8,056,055.39 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1996-4 | | | | | |
| Carrabassett Valley Sani-1996F | \$250,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$250,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|-----------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 1997-1 | | | | | |
| Bangor-1997A | \$614,483.09 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Brewer-1997B | \$4,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,614,483.09 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1997-2 | | | | | |
| Gardiner-1997A | \$229,278.55 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$229,278.55 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1997-3 | | | | | |
| Augusta Sanitary Dist-1997A | \$433,299.54 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fort Kent -1997F | \$345,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Saco-1997FS | \$3,479,398.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,257,697.54 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|----------------------------------|------------------------|-----------------|-------------------|---------------------|--------------------|
| 1997-4 | | | | | |
| Augusta Sanitary Dist-1997A | \$3,704,306.73 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Augusta Sanitary Dist-1997A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bangor-1997A | \$442,473.35 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bangor-1997A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bar Harbor-1997A | \$977,866.28 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bar Harbor-1997A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bath-1997A | \$2,736,327.86 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Brewer-1997B | -\$1,254,788.53 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Brewer-1997B | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Gardiner-1997A | \$471,761.04 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Gardiner-1997A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Hampden-1997A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Jay-1997FS | \$3,600,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kennebec Sanitary District-1997B | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kennebunkport-1997A | \$354,998.55 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| North Haven-1997A | \$166,315.88 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Oakland-1997A | \$233,473.88 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$11,432,735.04 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1998-1 | | | | | |
| Hartland-1997F | \$1,215,500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,215,500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1998-3 | | | | | |
| Madawaska-1998F | \$3,639,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Saco-1997FS | -\$300,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$3,339,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|----------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 1998-4 | | | | | |
| Jay-1997FS | \$600,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$600,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1999-1 | | | | | |
| Rangeley-1998FS | \$111,602.15 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Rockland-1999FS | \$7,628,308.61 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Wells Sanitary Dist-1999FRFS | \$1,311,099.47 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$9,051,010.23 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1999-2 | | | | | |
| Brewer-1999FRF | \$318,856.94 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$318,856.94 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1999-3 | | | | | |
| Belfast-1999FS | \$400,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Lincoln Sanitary Dist-1999FS | \$1,892,360.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$2,292,360.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 1999-4 | | | | | |
| Freeport Sewer Dist-1999FS | \$1,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Pittsfield-1999FS | \$394,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Pittsfield-1999FS Interim Payoff | \$37,600.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1999FS #1 | \$1,246,292.09 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-1999FS #2 | \$998,707.91 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2003C-#2(1999F #3) | \$955,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,632,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2000-1 | | | | | |
| Veazie Sewer District-1999FS | \$472,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Wells Sanitary Dist-1999FRFS | \$3,200,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$3,672,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|-------------------------------|------------------------|-----------------|-------------------|---------------------|--------------------|
| 2000-2 | | | | | |
| Auburn Sewerage Dist-2000FS | \$797,600.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Augusta Sanitary Dist-2000FS | \$1,200,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bar Harbor-2000FS-1 | \$220,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bar Harbor-2000FS-2 RD Payoff | \$692,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Belfast-1999FS | \$520,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Brewer-1999FRF | \$373,593.36 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Gardiner-2000FFRS | \$632,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,435,193.36 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2000-3 | | | | | |
| Freeport Sewer Dist-1999FS | -\$92,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Orono-2000FSR | \$659,619.23 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$567,619.23 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2001-2 | | | | | |
| Gardiner-2000FFRS | -\$40,456.73 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | -\$40,456.73 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2001-3 | | | | | |
| Auburn Sewerage Dist-2001FSFR | \$460,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Augusta Sanitary Dist-2000FS | \$10,064,687.56 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Skowhegan-2001FS | \$3,840,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Veazie Sewer District-1999FS | \$772,800.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Wells Sanitary Dist-1999FRFS | -\$300,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$14,837,487.56 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2001-4 | | | | | |
| PWD-2003A-#1 (Port&West) | \$5,184,274.17 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$5,184,274.17 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--------------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2002-1 | | | | | |
| LAWPCA-2001FS | \$1,680,421.64 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Paris Utility Dist-2001FS | \$100,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Veazie Sewer District-1999FS | \$104,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Vinalhaven-2001FS | \$320,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Warren Sanitary Dist-2001FFR-#1-DIST | \$280,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Warren Sanitary Dist-2001FFR-#2-DOC | \$720,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$3,204,421.64 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2002-2 | | | | | |
| Augusta Sanitary Dist-2000FS | -\$2,121,138.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Belfast-2002FS | \$560,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Falmouth-2002FS | \$300,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Penobscot Indian Nation-2002F | \$325,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | -\$936,138.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2002-3 | | | | | |
| York Sewer District-2002FS | \$510,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$510,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2002-4 | | | | | |
| Bethel(2002FS)-2003C | \$800,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Machias-2002FS-Project | \$164,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$964,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--------------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2003-1 | | | | | |
| Caribou Utilities District-2002FS | \$400,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fairfield-2003A | \$500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Old Town-2002FS #1 | \$1,710,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Old Town-2002FS #2 | \$1,406,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Warren Sanitary Dist-2001FFR-#1-DIST | \$3,533.52 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Warren Sanitary Dist-2001FFR-#2-DOC | \$9,086.18 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Winterport Sewer Dist-2003C | \$555,680.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,584,299.70 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2003-2 | | | | | |
| Mt Desert-2003FFRS | \$238,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Vinalhaven-2001FS | \$672,344.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$910,744.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2003-3 | | | | | |
| Bangor-2003A | \$1,781,368.93 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bath-2003A | \$1,354,598.20 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fairfield-2003A | -\$38,749.82 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fairfield-2003A | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Jay-1997FS | -\$263,046.86 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Jay-2003A | \$195,180.77 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kittery-2003A | \$876,910.18 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Limerick-2003FS | \$108,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Madawaska-1998F | -\$33,234.56 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2003A-#1 (Port&West) | \$249,784.69 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2003A-#1 (Port&West) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| York Sewer District-2003A | \$3,436,704.30 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$7,667,515.83 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|------------------------------------|------------------------|-----------------|-------------------|---------------------|--------------------|
| 2003-4 | | | | | |
| Presque Isle Sewer Dist-2003FSFR | \$957,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$957,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2004-1 | | | | | |
| Belfast-2003C | \$441,609.30 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bethel(2002FS)-2003C | -\$440,655.53 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bethel(2002FS)-2003C | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Camden-2003C | \$457,029.72 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Caribou Utilities District-2003FFR | \$618,840.54 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| East Millinocket(2001FR)-2003C | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| East Millinocket-2003F | \$12,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kennebunkport-2003C | \$651,555.97 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Old Town-2002FS #1 | -\$369,709.89 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2003-#3(West&Gorham) | \$226,175.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2003C-#1(2001FFR-2) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2003C-#2(1999F #3) | -\$113,099.60 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2003C-#2(1999F #3) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Randolph(2000FRS)2003C | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Sanford Sewerage Dist-2003C | \$9,312,428.68 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Wells Sanitary Dist-2003C | \$456,664.09 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Winterport Sewer Dist-2003C | -\$81,691.58 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Winterport Sewer Dist-2003C | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$11,171,146.70 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2004-3 | | | | | |
| Richmond Utilities District-2003C | \$651,862.29 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$651,862.29 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2005-1 | | | | | |
| Auburn Sewerage Dist-2004FS | \$1,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2004FS | \$1,659,205.20 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Skowhegan-2004FS | \$5,384,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$8,043,205.20 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2005-2 | | | | | |
| Bangor-2005FFR | \$1,805,409.84 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,805,409.84 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2006-1 | | | | | |
| Bethel(2002FS)-2003C | -\$138,865.90 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kennebunk Sewer Dist-2005FS | \$688,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2005FS | \$1,520,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$2,069,134.10 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2006-2 | | | | | |
| Wells Sanitary Dist-2006FS | \$1,840,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,840,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2006-3 | | | | | |
| Anson-Madison Sanitary District-2006FS | \$752,620.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$752,620.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2006-4 | | | | | |
| Falmouth-2006FFR | \$3,331,013.90 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$3,331,013.90 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2007-1 | | | | | |
| PWD-2006FS | \$100,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$100,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--------------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2007-2 | | | | | |
| Yarmouth-2007FS | \$1,225,825.60 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,225,825.60 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2007-3 | | | | | |
| Bangor-2007FS | \$1,600,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bucksport-2007FS | \$2,019,856.40 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Camden-2007FS | \$708,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Machias-2007FS | \$457,680.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| North Berwick Sanitary Dist-2007FS | \$289,680.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Sanford Sewerage Dist-2007FFR | \$76,270.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$5,151,486.40 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2008-1 | | | | | |
| Saint Agatha-2007FS | \$240,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Skowhegan-2004FS | -\$75,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$165,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2008-2 | | | | | |
| Houlton Water Co-2008FS-CW | \$508,300.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Presque Isle Sewer Dist-2008FS | \$2,360,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$2,868,300.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2008-3 | | | | | |
| Bangor-2008FS | \$1,600,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bath-2008FS | \$1,120,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Berwick Sewer Dist-2008F | \$600,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Greater Augusta Utility Dist-2008FFR | \$745,433.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Millinocket-2008FS | \$839,315.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,904,748.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|---|-----------------------|------------------------|-------------------|---------------------|--------------------|
| 2009-1 | | | | | |
| Starks-2008FS | \$120,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$120,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2009-2 | | | | | |
| Houlton Water Co-2008FS-CW | -\$215,375.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2009FS | \$1,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| York Sewer District-2009FS | \$535,515.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,320,140.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2009-3 | | | | | |
| Auburn Sewerage Dist-2009ARRA | \$0.00 | \$2,345,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Auburn Sewerage Dist-2009FS | \$448,775.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Biddeford-2009ARRA | \$0.00 | \$2,754,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Ellsworth-2009ARRA-CW | \$0.00 | \$2,000,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Guilford-Sangerville Sanitary Dist-2009FS | \$480,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Limestone Water & Sewer Dist-2009ARRA | \$0.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Machias-2007FS | -\$233,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Oakland-2009ARRA | \$0.00 | \$1,759,461.00 | \$0.00 | \$0.00 | \$0.00 |
| Portland-2009ARRA | \$0.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$695,375.00 | \$14,858,461.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|---|--------------------|-----------------|-------------------|---------------------|--------------------|
| 2009-4 | | | | | |
| Bangor-2009ARRA-Loan 1 | \$0.00 | \$1,960,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Bath-2009ARRA | \$0.00 | \$57,488.00 | \$0.00 | \$0.00 | \$0.00 |
| Belfast-2009ARRA | \$0.00 | \$2,710,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Brewer-2009ARRA | \$0.00 | \$750,877.00 | \$0.00 | \$0.00 | \$0.00 |
| Fairfield-2009ARRA | \$0.00 | \$753,413.00 | \$0.00 | \$0.00 | \$0.00 |
| Hampden-2009FS | \$1,480,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Lewiston-2009ARRA-CW | \$0.00 | \$916,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Long Creek Watershed Mngmnt Dist-2009ARRA | \$0.00 | \$492,379.00 | \$0.00 | \$0.00 | \$0.00 |
| Loring Development Auth of ME-2009ARRA | \$0.00 | \$860,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Winterport Water Dist-2009ARRA-1 | \$0.00 | \$500,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,480,000.00 | \$9,000,157.00 | \$0.00 | \$0.00 | \$0.00 |
| 2010-1 | | | | | |
| Bangor-2009ARRA-Loan 2 | \$0.00 | \$1,040,000.00 | \$0.00 | \$0.00 | \$0.00 |
| Machias-2009ARRA | \$0.00 | \$1,186,994.00 | \$0.00 | \$0.00 | \$0.00 |
| Portland-2009FFR | \$6,341,421.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| South Portland-2009ARRA | \$0.00 | \$749,716.00 | \$0.00 | \$0.00 | \$0.00 |
| Winterport Water Dist-2009ARRA-2 | \$0.00 | \$685,379.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$6,341,421.00 | \$3,662,089.00 | \$0.00 | \$0.00 | \$0.00 |
| 2010-2 | | | | | |
| Long Creek Watershed Mngmnt Dist-2009ARRA | \$0.00 | \$1,602,621.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$0.00 | \$1,602,621.00 | \$0.00 | \$0.00 | \$0.00 |
| 2010-3 | | | | | |
| Greater Augusta Utility Dist-2010FFR | \$67,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$67,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2011-1 | | | | | |
| Biddeford-2010FS | \$970,732.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Calais-2010FS-CW | \$1,810,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Freeport Sewer Dist-2010FS | \$533,600.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2010FS | \$2,400,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$5,714,732.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2011-2 | | | | | |
| Ellsworth-2011FS-#1-CW | \$2,800,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Ellsworth-2011FS-#2-CW | \$640,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Limestone Water & Sewer Dist-2011FS | \$816,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Machias-2011FS | \$516,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,772,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2011-3 | | | | | |
| Brewer-2011FS | \$163,001.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Portland-2011FFR | \$4,492,347.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,655,348.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2011-4 | | | | | |
| Greater Augusta Utility Dist-2011(F)FRSR | \$51,533.33 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$51,533.33 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2012-1 | | | | | |
| Machias-2011F | \$500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Portland-2011FS | \$5,836,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2010FS | -\$2,400,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2011FS | \$2,160,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$6,096,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|------------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2012-2 | | | | | |
| Washburn Water & Sewer Dist-2012FS | \$262,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Wells Sanitary Dist-2012FS | \$996,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,258,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2012-4 | | | | | |
| Fairfield-2012FS | \$299,040.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Houlton-2012FS | \$775,060.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Presque Isle Sewer Dist-2012FS | \$96,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,170,100.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2013-1 | | | | | |
| Biddeford-2012FS | \$1,516.07 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Dixfield-2012F | \$147,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Ellsworth-2012F-CW | \$862,800.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,011,316.07 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2013-4 | | | | | |
| Ellsworth-2011FS-#2-CW | -\$640,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | -\$640,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2014-1 | | | | | |
| Sanford Sewerage Dist-2013FSSR | \$374,808.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Skowhegan-2013FFR | \$97,779.39 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Southwest Harbor-2013FS-CW | \$366,652.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$839,239.39 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--------------------------------------|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2014-3 | | | | | |
| Calais-2014FS-CW | \$254,156.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Dixfield-2014FS | \$91,663.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Eagle Lake Water & Sewer Dist-2014FS | \$193,326.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Houlton Water Co-2014FS-CW | \$155,827.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$694,972.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2014-4 | | | | | |
| Freeport Sewer Dist-2014FS | \$593,450.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Houlton-2012FS | -\$188,825.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$404,625.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2015-1 | | | | | |
| Bangor-2014FS | \$2,083,250.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Sorrento-2014FS | \$83,500.49 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$2,166,750.49 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2015-2 | | | | | |
| Calais-2015FS-CW | \$282,200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$282,200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2015-3 | | | | | |
| LAWPCA-2015FS | \$2,499,900.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Lubec-2015FS | \$83,330.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Pittsfield-2015FS | \$370,818.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Sanford Sewerage Dist-2015FS | \$2,194,520.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| York Sewer Dist-2016FR(2015FFR) | \$393,085.64 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$5,541,654.14 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|----------------------------------|------------------------|-----------------|-------------------|---------------------|--------------------|
| 2015-4 | | | | | |
| Kittery-2015F(FR) | \$11,565,397.76 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| South Portland-2015F | \$3,500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$15,065,397.76 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2016-1 | | | | | |
| Kennebunk Sewer Dist-2015(F)FR | \$748,987.94 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Portland-2015F(FR) | \$3,001,012.06 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2015F-#1(Westbrook)-CW | \$1,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2015F-#2(East End)-CW | \$2,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$6,750,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2016-2 | | | | | |
| Biddeford-2016FFR | \$4,235.73 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Brunswick Sewer Dist-2016FFR | \$8,261,014.30 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Madawaska-2015F(2014FR) | \$525,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$8,790,250.03 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2016-3 | | | | | |
| Newport Sanitary District-2016FS | \$26,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2016FS-#1(Falmouth) | \$1,688,484.67 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,714,484.67 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2016-4 | | | | | |
| PWD-2016F (Fore River) | \$1,200,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,200,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2017-2 | | | | | |
| North Haven-2016F | \$450,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2017F-#2(Falmouth) | \$880,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,330,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2017-3 | | | | | |
| Baileyville-2017FFR | \$2,500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Eliot-2017F | \$1,700,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Machias-2017F | \$950,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2017F-#3(East End)-CW | \$1,900,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$7,050,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2017-4 | | | | | |
| Calais-2017FS | \$16,355.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Freeport Sewer Dist-2017F | \$802,925.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Paris-2017F | \$730,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,549,280.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2018-2 | | | | | |
| Bath-2018F | \$2,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kennebunkport-2017F loan #1 | \$1,700,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kennebunkport-2017F loan #2 | \$300,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Mechanic Falls Sanitary Dist-2018F | \$305,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2018F | \$1,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$5,305,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2018-3 | | | | | |
| LAWPCA-2018F | \$475,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Millinocket-2018F loan A | \$2,200,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Millinocket-2018F loan B | \$805,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Paris-2017F | -\$378,790.42 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Winter Harbor Utilities District-2018F | \$923,077.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,024,286.58 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|---|-----------------------|-----------------|-------------------|---------------------|--------------------|
| 2018-4 | | | | | |
| Portland-2018FFR | \$523,193.42 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$523,193.42 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2019-2 | | | | | |
| Kennebunk Sewer Dist-2019F | \$8,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Southwest Harbor Water & Sewer Dist-2019F | \$205,170.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$8,205,170.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2019-3 | | | | | |
| Hampden-2019FFR | \$1,349,870.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Rockland-2019F | \$2,372,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$3,721,870.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2019-4 | | | | | |
| Greater Augusta Utility Dist-2019FFR | \$50,001.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Rockland-2019F | -\$50,001.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2020-2 | | | | | |
| Bangor-2020F | \$3,180,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Madawaska-2015F(2014FR) | -\$1,752.56 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Mattawamkeag-2020F | \$200,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| York Sewer District-2020F | \$637,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$4,015,247.44 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|---|------------------------|-----------------|-------------------|---------------------|--------------------|
| 2020-3 | | | | | |
| Belfast-2020F | \$2,500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Bridgton-2020F Loan A | \$2,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fort Fairfield Utilities Dist-2020F (USDA RD) | \$2,172,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2020F | \$130,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Rockland-2019F | -\$402,567.84 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$6,399,432.16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2021-1 | | | | | |
| Bingham-2020F | \$224,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2020F (Preble St.) | \$220,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Washburn Water & Sewer Dist-2020F | \$480,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$924,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2021-2 | | | | | |
| Bath-2018F | \$1,067,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Mechanic Falls Sanitary Dist-2018F | -\$2,550.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Oxford-2021F | \$822,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Portland-2021F | \$9,276,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2021F (Cape Elizabeth - Littlejohn) | \$850,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$12,012,450.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2022-1 | | | | | |
| Anson-Madison Sanitary District-2021F | \$2,656,150.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kennebunkport-2021F Loan A | \$5,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Kennebunkport-2021F Loan B | \$1,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Livermore Falls-2021F | \$1,650,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Mattawamkeag-2021F | \$300,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$10,606,150.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Maine Municipal Bond Bank

EXHIBIT V continued

Clean Water State Revolving Loan Fund

Federal Commitments By Quarter Reported As Of 06/30/2023

| Quarter | Federal Commitment | ARRA Commitment | BIL-EC Commitment | BIL-LEAD Commitment | BIL-SUP Commitment |
|--|-------------------------|------------------------|-------------------|---------------------|--------------------|
| 2022-2 | | | | | |
| Oxford-2021F | -\$822,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2022F (EE HVAC) | \$476,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | -\$346,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2022-3 | | | | | |
| Hampden-2019FFR | -\$299,814.85 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2022F (ABC) | \$290,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PWD-2022FFR (Westbrook) | \$1,524,640.40 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$1,514,825.55 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2023-1 | | | | | |
| Jackman Utility District-2022FFR | \$299,814.85 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$299,814.85 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2023-2 | | | | | |
| Brunswick Sewer Dist-2023BS (FSP) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$40,000.00 |
| Kennebunk Sewer Dist-2019F | -\$886,019.48 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Portland Water District-2023FFR (North Windham WWTF) | \$8,598,720.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total For Quarter: | \$7,712,700.52 | \$0.00 | \$0.00 | \$0.00 | \$40,000.00 |
| 2023-3 | | | | | |
| Kennebec Sanitary District - 2023BILS (FSP) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$50,000.00 |
| Total For Quarter: | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$50,000.00 |
| Report Total: | \$345,017,136.78 | \$29,123,328.00 | \$0.00 | \$0.00 | \$90,000.00 |

Clean Water State Revolving Loan Fund

EXHIBIT VI

2021-DEP CWSRF Admin D

Draw Summary Between The Dates Of 8/25/2021 And 6/30/2023

| Construction Fund Statistics | | |
|------------------------------|---------------|--|
| Beginning Balance | \$442,800.00 | The figures to the left are reflective of construction fund balances as of the dates indicated on this report. |
| Funds Drawn | \$442,800.00 | |
| Available | <u>\$0.00</u> | |

| Draw | Date | Grant | Draw Amounts | Drawn To Date | Notes |
|---------|------------|----------|---------------------|---------------|---------------------|
| 1 - ADM | 3/3/2022 | | | | |
| | | 2021D-CW | \$41,482.59 | | CW-DEP-2021-ADMIN-1 |
| | | | <u>\$41,482.59</u> | \$41,482.59 | |
| 2 - ADM | 6/7/2022 | | | | |
| | | 2021D-CW | \$132,531.97 | | CW-DEP-2021-ADMIN-2 |
| | | | <u>\$132,531.97</u> | \$174,014.56 | |
| 3 - ADM | 8/25/2022 | | | | |
| | | 2021D-CW | \$101,475.96 | | CW-DEP-2021-ADMIN-3 |
| | | | <u>\$101,475.96</u> | \$275,490.52 | |
| 4 - ADM | 11/23/2022 | | | | |
| | | 2021D-CW | \$152,826.38 | | CW-DEP-2021-ADMIN-4 |
| | | | <u>\$152,826.38</u> | \$428,316.90 | |
| 5 - ADM | 1/25/2023 | | | | |
| | | 2021D-CW | \$14,483.10 | | CW-DEP-2021-ADMIN-5 |
| | | | <u>\$14,483.10</u> | \$442,800.00 | |

2022-MMBB CWSRF Admin D

Draw Summary Between The Dates Of 8/22/2022 And 6/30/2023

| Construction Fund Statistics | | |
|------------------------------|-------------|--|
| Beginning Balance | \$35,828.00 | The figures to the left are reflective of construction fund balances as of the dates indicated on this report. |
| Funds Drawn | \$35,828.00 | |
| Available | \$0.00 | |

| Draw | Date | Grant | Draw Amounts | Drawn To Date | Notes |
|---------|-----------|----------|--------------|---------------|-----------------------------------|
| 1 - ADM | 3/16/2023 | | | | |
| | | 2022D-CW | \$26,636.25 | | MMBB SRF Admin Fees February 2023 |
| | | | \$26,636.25 | \$26,636.25 | |
| 2 - ADM | 4/21/2023 | | | | |
| | | 2022D-CW | \$9,191.75 | | MMBB SRF Admin Fees March 2023 |
| | | | \$9,191.75 | \$35,828.00 | |

2022-MMBB CWSRF BIL S Admin D

Draw Summary Between The Dates Of 8/22/2022 And 6/30/2023

| Construction Fund Statistics | | |
|------------------------------|---------------|--|
| Beginning Balance | \$55,108.00 | The figures to the left are reflective of construction fund balances as of the dates indicated on this report. |
| Funds Drawn | \$55,108.00 | |
| Available | <u>\$0.00</u> | |

| Draw | Date | Grant | Draw Amounts | Drawn To Date | Notes |
|---------|-----------|----------------|--------------------|---------------|--------------------------------|
| 1 - ADM | 4/21/2023 | | | | |
| | | BS2022 D-CW | \$9,225.85 | | MMBB SRF Admin Fees March 2023 |
| | | | <u>\$9,225.85</u> | \$9,225.85 | |
| 2 - ADM | 5/5/2023 | | | | |
| | | BS2022 D-CW | \$31,526.70 | | MMBB SRF Admin Fees April 2023 |
| | | | <u>\$31,526.70</u> | \$40,752.55 | |
| 3 - ADM | 6/2/2023 | | | | |
| | | BS2022 D-CW | \$14,355.45 | | MMBB SRF Admin Fees May 2023 |
| | | | <u>\$14,355.45</u> | \$55,108.00 | |

2022-DEP CWSRF Admin D

Draw Summary Between The Dates Of 8/22/2022 And 6/30/2023

| Construction Fund Statistics | | |
|------------------------------|--------------------|--|
| Beginning Balance | \$322,452.00 | The figures to the left are reflective of construction fund balances as of the dates indicated on this report. |
| Funds Drawn | \$310,801.45 | |
| Available | <u>\$11,650.55</u> | |

| Draw | Date | Grant | Draw Amounts | Drawn To Date | Notes |
|---------|-----------|----------|---------------------|---------------|---------------------|
| 1 - ADM | 1/25/2023 | | | | |
| | | 2022D-CW | \$104,087.24 | | CW-DEP-2022-ADMIN-1 |
| | | | <u>\$104,087.24</u> | \$104,087.24 | |
| 2 - ADM | 4/12/2023 | | | | |
| | | 2022D-CW | \$115,234.43 | | CW-DEP-2022-ADMIN-2 |
| | | | <u>\$115,234.43</u> | \$219,321.67 | |
| 3 - ADM | 6/14/2023 | | | | |
| | | 2022D-CW | \$91,479.78 | | CW-DEP-2022-ADMIN-3 |
| | | | <u>\$91,479.78</u> | \$310,801.45 | |

Exhibit VII-1

| |
|---|
| CW Assistance Agreement Detail Report - Exhibit VII-1 |
| Report Filters: EPA Region is 01 and State in(ME) and Inital Agreement Date greater than 07/01/2022 and Inital Agreement Date less than 06/30/2023 and Agreement has Additional Subsidy |

| Borrower Name | State Tracking Number | Initial Agreement Date | Initial Agreement Amt | Current Additional Subsidy Amount | Total Current GPR Amount |
|--------------------------------------|-----------------------|------------------------|-----------------------|-----------------------------------|--------------------------|
| Kennebec Sanitary Treatment District | BILS101-01 | 04/21/2023 | \$50,000.00 | \$50,000.00 | \$0.00 |
| Brunswick Sewer District | BILS145-01 | 02/02/2023 | \$40,000.00 | \$40,000.00 | \$0.00 |
| Stonington Sanitary District | BILS180-01 | 09/23/2022 | \$138,720.00 | \$138,720.00 | \$0.00 |
| | | | \$228,720.00 | \$228,720.00 | \$0.00 |

| | | | | | |
|--------------------------------------|------------|------------|------------------------|-----------------------|--------------------|
| Van Buren, Town of | C230068-05 | 01/12/2023 | \$1,050,932.34 | \$630,000.00 | \$0.00 |
| Houlton Water Company | C230070-06 | 12/12/2022 | \$50,000.00 | \$50,000.00 | \$0.00 |
| Old Town, City of | C230086-05 | 06/16/2023 | \$50,000.00 | \$50,000.00 | \$0.00 |
| Old Town, City of | C230086-06 | 06/16/2023 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| Kennebec Sanitary Treatment District | C230101-04 | 04/21/2023 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| Freeport Sewer District | C230116-09 | 08/19/2022 | \$2,094,318.28 | \$25,000.00 | \$0.00 |
| Greater Augusta Utility District | C230173-16 | 09/09/2022 | \$1,841,800.00 | \$1,000,000.00 | \$0.00 |
| Frenchville, Town of | C230174-05 | 02/02/2023 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| Stonington Sanitary District | C230180-05 | 09/23/2022 | \$293,920.00 | \$5,000.00 | \$0.00 |
| East Machias, Town of | C230222-03 | 08/22/2022 | \$160,000.00 | \$116,450.00 | \$0.00 |
| Oxford, Town of | C230317-02 | 02/13/2023 | \$20,000.00 | \$20,000.00 | \$0.00 |
| Oxford, Town of | C230317-03 | 02/13/2023 | \$20,000.00 | \$20,000.00 | \$0.00 |
| Portland Water District | C230329-01 | 01/11/2023 | \$11,000,000.00 | \$800,000.00 | \$0.00 |
| | | | \$16,640,970.62 | \$2,776,450.00 | \$60,000.00 |

CW Assistance Agreement Detail Report - Exhibit VII-2

Report Filters: EPA Region is 01 and State in(ME) and Agreement has Additional Subsidy and Agreement has the Following Assigned Grant: CW FY 2021 Grant

| Borrower Name | State Tracking Number | Initial Agreement Date | Initial Agreement Amt | Assigned Grant Subsidy | Total Current GPR Amount |
|----------------------------------|-----------------------|------------------------|-----------------------|------------------------|--------------------------|
| Anson-Madison Sanitary District | C230075-04 | 12/22/2021 | \$2,656,150.00 | \$1,050,000.00 | \$0.00 |
| Belfast, City of | C230066-11 | 03/23/2022 | \$3,500,000.00 | \$5,000.00 | \$0.00 |
| Frenchville, Town of | C230174-05 | 02/02/2023 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| Greater Augusta Utility District | C230173-16 | 09/09/2022 | \$1,841,800.00 | \$1,000,000.00 | \$0.00 |
| Houlton Water Company | C230070-06 | 12/12/2022 | \$50,000.00 | \$50,000.00 | \$0.00 |
| Old Town, City of | C230086-06 | 06/16/2023 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| Old Town, City of | C230086-05 | 06/16/2023 | \$50,000.00 | \$50,000.00 | \$0.00 |
| Rockport, Town of | C230217-04 | 07/19/2021 | \$4,500,000.00 | \$50,000.00 | \$0.00 |
| Stonington Sanitary District | C230180-05 | 09/23/2022 | \$293,920.00 | \$5,000.00 | \$0.00 |
| Van Buren, Town of | C230068-05 | 01/12/2023 | \$1,050,932.34 | \$400,000.00 | \$0.00 |
| | | | | \$2,650,000.00 | \$40,000.00 |

CW Assistance Agreement Detail Report - Exhibit VII-3

Report Filters: EPA Region is 01 and State in(ME) and Agreement has Additional Subsidy and Agreement has the Following Assigned Grant: CW FY 2022 Grant

| Borrower Name | State Tracking Number | Initial Agreement Date | Initial Agreement Amt | Assigned Grant Subsidy | Total Current GPR Amount |
|--------------------------------------|-----------------------|------------------------|------------------------|------------------------|--------------------------|
| East Machias, Town of | C230222-03 | 08/22/2022 | \$160,000.00 | \$116,450.00 | \$0.00 |
| Kennebec Sanitary Treatment District | C230101-04 | 04/21/2023 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| Portland Water District | C230329-01 | 01/11/2023 | \$11,000,000.00 | \$800,000.00 | \$0.00 |
| | | | \$11,180,000.00 | \$936,450.00 | \$20,000.00 |

| |
|---|
| CW Assistance Agreement Detail Report - Exhibit VII-4 |
| Report Filters: EPA Region is 01 and State in(ME) and Agreement has Additional Subsidy and Agreement has the Following Assigned Grant: BIL Supplemental FY 2022 Grant |

| Borrower Name | State Tracking Number | Initial Agreement Date | Initial Agreement Amt | Current Additional Subsidy Amount | Total Current GPR Amount |
|--------------------------------------|-----------------------|------------------------|-----------------------|-----------------------------------|--------------------------|
| Brunswick Sewer District | BILS145-01 | 02/02/2023 | \$40,000.00 | \$40,000.00 | \$0.00 |
| Kennebec Sanitary Treatment District | BILS101-01 | 04/21/2023 | \$50,000.00 | \$50,000.00 | \$0.00 |
| Saco, City of | BILS147-01 | 07/05/2023 | \$11,000,000.00 | \$1,000,000.00 | \$1,000,000.00 |
| Stonington Sanitary District | BILS180-01 | 09/23/2022 | \$138,720.00 | \$138,720.00 | \$0.00 |
| | | | | \$1,228,720.00 | \$1,000,000.00 |

MAINE - ADDITIONAL SUBSIDIES - Exhibit VII-5
Supplement to CWSRF Annual Report for Fiscal Year 2023
Disbursements as of June 30, 2023

| Capitalization Grant Year and Minimum Additional Subsidy | Loan No. and Borrower | Additional Subsidy Provided | Loan Disbursements | Additional Subsidy Disbursed | Loan Disbursements in Excess of Minimum Additional Subsidy (Yes/No) |
|---|--|-------------------------------------|-----------------------|------------------------------------|---|
| 2014 | | | | | |
| | C230240-06, City of Biddeford (\$655,197 loan) | \$345,289 | \$655,197.00 | \$345,289.00 | |
| | C230253-10, City of Calais (\$340,000 loan) | \$340,000 | \$340,000.00 | \$340,000.00 | |
| | C230407-01, Town of Sorrento (\$100,603 loan) | \$100,603 | \$100,603.00 | \$100,603.00 | |
| | C230117-02, City of South Portland (\$3,500,000 loan) | \$100,000 | \$3,500,000.00 | \$100,000.00 | |
| \$590,595 | | \$885,892 | \$4,595,800.00 | \$885,892.00 | |
| | | Additional Subsidy Remaining | | \$0.00 | Yes |
| | | Reported 2020 | | | |
| 2016 | | | | | |
| | C230199-03, Ashland Water & Sewer District (\$990,200 loan; note: AdSub is split between 2015 (\$282,503) and 2016 (\$348,738), therefore only draws more than \$282,503 will be credited to 2016.) | \$348,738 | \$989,379.43 | \$348,738.00 | |
| | C230253-11, City of Calais (\$431,000 loan) | \$345,231 | \$418,205.00 | \$345,231.00 | |
| | C230183-05, City of Eastport (\$999,792.50) | \$786,800 | \$593,806.28 | \$593,806.28 | |
| | C230102-03, Fort Fairfield Utilities District (2016 IUP loan portion \$1,307,467); note: AdSub split between 2016 (\$1,045,000), 2017 (\$1,000,000) and 2019 (\$665,168), therefore only draws on 102-03 up to \$1,045,000 will be credited to 2016.) | \$1,045,000 | \$689,288.27 | \$689,288.27 | |
| | C230093-08, Town of Machias (\$950,000 loan) | \$466,830 | \$764,977.87 | \$466,830.00 | |
| | C230108-04, City of Rockland (\$2,391,999 loan)(AdSub reduced) | \$9,900 | \$1,902,330.04 | \$9,900.00 | |
| | C230178-03, Vassalboro Sanitary District (\$2,090,000 loan) | \$1,049,600 | \$1,358,767.93 | \$1,049,600.00 | |
| \$1,034,300 | | \$4,052,099 | \$6,716,754.82 | \$3,503,393.55 | |
| | | Additional Subsidy Remaining | | \$0.00 | Yes |
| | | Reported 2020 | | | |
| 2017 | | | | | |
| | C230043-07, City of Bath (\$2,000,000 loan) | \$1,070,000 | \$1,961,597.32 | \$1,070,000.00 | |
| | C230253-12A, City of Calais (\$700,000 loan) | \$517,720 | \$626,122.29 | \$517,720.00 | |
| | C230253-12B, City of Calais (\$400,000 loan) | \$297,142 | \$191,340.27 | \$191,340.27 | |
| | C230148-04, Town of East Millinocket (\$725,642 loan) | \$108,000 | \$688,969.53 | \$108,000.00 | |
| | C230102-03, Fort Fairfield Utilities District (2017 IUP loan portion \$1,000,000); note: AdSub split between 2016 (\$1,045,000), 2017 (\$1,000,000) and 2019 (\$665,168), therefore only draws on 102-03 of more than \$1,045,000 and up to \$2,045,000 will be credited to 2017.) | \$1,000,000 | \$0.00 | \$0.00 | |
| | C230094-03, Town of Livermore Falls (\$50,000 loan) | \$50,000 | \$42,916.64 | \$42,916.64 | |
| | C230107-05, Mechanic Falls Sanitary District (\$302,450 loan) | \$152,000 | \$302,450.00 | \$152,000.00 | |
| | C230125-04B, Town of Millinocket (\$805,000 loan) | \$5,000 | \$454,924.35 | \$5,000.00 | |
| | C230140-14B, Presque Isle Utilities District (\$10,000 loan) | \$10,000 | \$0.00 | \$0.00 | |
| | C230324-01B, Town of Rumford (336,500 loan) | \$70,000 | \$330,801.33 | \$70,000.00 | |
| | C230326-01, Southwest Harbor Water & Sewer District (\$205,170 loan) | \$5,000 | \$195,170.00 | \$5,000.00 | |
| | C230322-02, Winter Harbor Utilities District (\$7,500 loan) | \$7,500 | \$7,500.00 | \$7,500.00 | |
| | C230157-08, Lincoln Sanitary District (\$20,000 loan) | \$20,000 | \$20,000.00 | \$20,000.00 | |
| | C230263-04, Town of Vinalhaven (\$27,500 loan) | \$27,500 | \$27,500.00 | \$27,500.00 | |
| | C230175-03, Richmond Utilities District (\$50,000 loan) | \$50,000 | \$50,000.00 | \$50,000.00 | |
| \$1,026,300 | | \$3,389,862 | \$4,899,291.73 | \$2,266,976.91 | |
| | | Additional Subsidy Remaining | | \$0.00 | Yes |
| | | Reported 2020 | | | |

| Capitalization Grant Year and Minimum Additional Subsidy | Loan No. and Borrower | Additional Subsidy Provided | Loan Disbursements | Additional Subsidy Disbursed | Loan Disbursements in Excess of Minimum Additional Subsidy (Yes/No) |
|---|--|-------------------------------------|-------------------------------------|------------------------------------|---|
| | | | | | Yes |
| 2018 | C230071-12, City of Bangor (\$3,180,000 loan) | \$1,030,000 | \$3,078,776.37 | \$1,030,000.00 | |
| | C230133-02A, Town of Bridgton (\$2,000,000 loan) | \$1,000,000 | \$1,793,174.42 | \$1,000,000.00 | |
| | C230133-02B, Town of Bridgton (\$30,000 loan) | \$30,000 | \$20,000.00 | | |
| | C230133-02C, Town of Bridgton (\$20,000 loan) | \$20,000 | \$16,000.00 | | |
| | C230156-06, Town of Hampden (\$1,359,400 interim loan) | \$0 | \$507,391.73 | \$0.00 | |
| | C230156-06, Town of Hampden (AdSub will be added when converted to long-term loan of \$1,409,400) | \$50,000 | \$411,899.52 | \$50,000.00 | |
| | C230092-05, Town of Hartland (\$1,152,483 loan) | \$981,800 | \$0.00 | \$0.00 | |
| | C230094-04, Town of Livermore Falls (\$1,008,032 loan) | \$702,800 | \$971,974.01 | \$702,800.00 | |
| | C230136-05A, Town of Madawaska (\$1,695,000 loan) | \$1,000,000 | \$1,692,750.00 | \$1,000,000.00 | |
| | C230136-05B, Town of Madawaska (\$50,000 loan) | \$50,000 | \$50,000.00 | \$50,000.00 | |
| | C230140-15, Presque Isle Utilities District (\$805,600 loan) | \$20,000 | \$768,912.21 | \$20,000.00 | |
| | C230116-02, Town of Washburn (\$15,000 loan) | \$15,000 | \$15,000.00 | \$15,000.00 | |
| | | \$4,899,600 | \$9,325,878 | \$3,867,800.00 | |
| | \$1,242,400 | | Additional Subsidy Remaining | \$0.00 | Yes |
| | Reported 2020 | | | | |
| 2019 | C230071-13, City of Bangor (\$17,000,000) | \$1,000,000 | \$17,000,000.00 | \$1,000,000.00 | |
| | C230066-10, City of Belfast (\$20,000 loan) | \$20,000 | \$20,000.00 | \$20,000.00 | |
| | C230097-03, Town of Blue Hill (\$15,000 loan) | \$15,000 | \$15,000.00 | \$15,000.00 | |
| | C230145-08, Brunswick Sewer District (\$20,000 loan) | \$20,000 | \$20,000.00 | \$20,000.00 | |
| | C230102-03, Fort Fairfield Utilities District (2019 IUP loan portion \$925,000); note: AdSub split between 2016 (\$1,045,000), 2017 (\$1,000,000) and 2019 (\$665,168), therefore only draws on 102-03 of more than \$2,045,000 will be credited to 2019.) | \$665,168 | \$0.00 | \$0.00 | |
| | C230260-04, Town of Fort Kent (\$20,000 loan) | \$20,000 | \$20,000.00 | \$20,000.00 | |
| | C230260-05, Town of Fort Kent (\$50,000 loan) | \$50,000 | \$50,000.00 | \$50,000.00 | |
| | C230113-03, Jackman Utility District (\$8,000 loan) | \$8,000 | \$8,000.00 | \$8,000.00 | |
| | C230082-06A, Town of Jay (\$1,647,874.67 loan) | \$1,000,000 | \$1,566,944.42 | \$1,000,000.00 | |
| | C230114-04, Town of Old Orchard Beach (\$50,000 loan) | \$50,000 | \$50,000.00 | \$50,000.00 | |
| | C230114-05, Town of Old Orchard Beach (\$20,000 loan) | \$20,000 | \$20,000.00 | \$20,000.00 | |
| | C230115-05, Scarborough Sanitary District (\$50,000 - no loan yet) | \$50,000 | \$0.00 | \$0.00 | |
| | C230129-02, Town of Searsport (\$1,821,825 - no loan yet) | \$970,552 | \$0.00 | \$0.00 | |
| | C230180-04, Stonington Sanitary District (\$40,000 loan) | \$40,000 | \$20,000.00 | \$20,000.00 | |
| | C230118-08, Wells Sanitary District (\$20,000 loan) | \$20,000 | \$18,411.69 | \$18,411.69 | |
| | C230085-02, Town of Winslow (\$20,000 loan) | \$20,000 | \$20,000.00 | \$20,000.00 | |
| | C230159-07, Winterport Water District (\$1,105,000 - no loan yet) | \$664,010 | \$0.00 | \$0.00 | |
| | C230269-02, Town of Wiscasset (\$20,000 loan) | \$20,000 | \$20,000.00 | \$20,000.00 | |
| | C230269-03, Town of Wiscasset (\$1,050,000 - no loan yet) | \$50,000 | \$0.00 | \$0.00 | |
| | C230143-08, York Sewer District (\$637,000 loan) | \$70,000 | \$594,846.51 | \$70,000.00 | |
| | \$4,772,730 | \$19,443,203 | \$2,351,411.69 | | |
| \$1,230,000 | | Additional Subsidy Remaining | \$0.00 | Yes | |
| Reported 2022 | | | | | |
| 2020 | C230084-05, Town of Bar Harbor (\$7,110,000 - no loan yet) | \$50,000 | \$0.00 | \$0.00 | |
| | C230253-13, City of Calais (\$960,000 loan) | \$726,624 | \$883,338.69 | \$726,624.00 | |
| | C230121-07, Caribou Utilities District (\$50,000 loan) | \$50,000 | \$25,401.53 | \$25,401.53 | |
| | C230222-03, Town of East Machias (\$160,000 loan) | \$116,450 | \$199.10 | \$199.10 | |
| | C230060-05B, Town of Falmouth (\$1,600,000 loan) | \$70,000 | \$652,893.69 | \$70,000.00 | |
| | C230072-03, Town of Farmington (\$19,994.82 loan) | \$19,995 | \$19,994.82 | \$19,994.82 | |
| | C230260-06, Town of Fort Kent (\$1,965,000 loan) | \$1,000,000 | \$1,624,578.09 | \$1,000,000.00 | |
| | C230116-09, Freeport Sewer District (\$2,094,318.28 loan) | \$25,000 | \$0.00 | \$0.00 | |
| | C230094-06, Town of Livermore Falls (\$1,650,000 loan) | \$1,030,000 | \$1,568,270.04 | \$1,030,000.00 | |
| | C230314-02, Loring Development Authority of Maine (\$25,000 - no loan yet) | \$25,000 | \$0.00 | \$0.00 | |
| | C230204-05, Town of Mattawamkeag (\$300,000 loan) | \$3,000 | \$268,006.48 | \$3,000.00 | |
| | C230248-05, Town of Orono (\$20,000 loan) | \$20,000 | \$20,000.00 | \$20,000.00 | |
| | C230317-02, Town of Oxford (\$20,000 loan) | \$20,000 | \$0.00 | \$0.00 | |
| | C230317-03, Town of Oxford (\$20,000 loan) | \$20,000 | \$0.00 | \$0.00 | |
| | C230153-04, Town of Randolph (\$40,000 - no loan yet) | \$40,000 | \$0.00 | \$0.00 | |
| | C230104-02, Rumford-Mexico Sewerage District (\$50,000 loan) | \$50,000 | \$45,479.56 | \$45,479.56 | |
| | C230129-03, Town of Searsport (\$1,851,825) | \$900,552 | \$0.00 | \$0.00 | |
| | C230068-05, Town of Van Buren (\$455,441.34) | \$230,000 | \$455,441.34 | \$230,000.00 | |
| | C230316-03, Washburn Water & Sewer District (\$480,000 loan) | \$382,752 | \$376,390.74 | \$376,390.74 | |
| | | \$4,779,373 | \$5,939,994 | \$3,547,089.75 | |
| | \$1,230,200 | | Additional Subsidy Remaining | \$0.00 | Yes |
| Reported 2022 | | | | | |

| Capitalization Grant Year and Minimum Additional Subsidy | Loan No. and Borrower | Additional Subsidy Provided | Loan Disbursements | Additional Subsidy Disbursed | Loan Disbursements in Excess of Minimum Additional Subsidy (Yes/No) |
|--|--|-------------------------------------|--------------------|------------------------------|---|
| | | | | | |
| 2021 | | | | | |
| | C230075-04 Anson-Madison Sanitary District (\$2,656,150 loan) | \$1,050,000 | \$241,540.95 | \$241,540.95 | |
| | C230066-11 City of Belfast (\$3,500,000 loan) | \$5,000 | \$2,798,668.54 | \$5,000.00 | |
| | C230059-06, Town of Camden (\$20,000 - no loan yet) | \$20,000 | \$0.00 | \$0.00 | |
| | C230174-05, Town of Frenchville (\$20,000 loan) | \$20,000 | \$2,272.75 | \$2,272.75 | |
| | C230173-16, Greater Augusta Utilities District (\$1,841,800 loan) | \$1,000,000 | \$0.00 | \$0.00 | |
| | C230070-06, Houlton Water Company (\$50,000 loan) | \$50,000 | \$0.00 | \$0.00 | |
| | C230094-07, Town of Livermore Falls (\$1,749,968 - no loan yet) | \$1,000,000 | \$0.00 | \$0.00 | |
| | C230314-02, Loring Development Authority (\$1,057,050 - no loan yet) | \$1,025,000 | \$0.00 | \$0.00 | |
| | C230325-02, MSAD 52 - Turner (\$10,000 - no loan yet) | \$10,000 | \$0.00 | \$0.00 | |
| | C230125-05, Town of Millinocket (\$1,670,000 - no loan yet) | \$5,000 | \$0.00 | \$0.00 | |
| | C230086-05, City of Old Town (\$50,000 loan) | \$50,000 | \$0.00 | \$0.00 | |
| | C230086-06, City of Old Town (\$20,000 loan) | \$20,000 | \$0.00 | \$0.00 | |
| | C230142-07, Town of Pittsfield (\$574,790 - no loan yet) | \$5,000 | \$0.00 | \$0.00 | |
| | C230109-04, Town of Rangeley (\$20,000 - no loan yet) | \$20,000 | \$0.00 | \$0.00 | |
| | C230217-04, Town of Rockport (\$4,500,000 loan) | \$50,000 | \$4,209,500.57 | \$50,000.00 | |
| | C230180-05, Stonington Sanitary District (\$193,920 loan) | \$5,000 | \$15,267.50 | \$5,000.00 | |
| | C230068-05, Town of Van Buren (\$595,491 loan) | \$400,000 | \$261,786.92 | \$261,786.92 | |
| \$1,230,200 | | \$4,735,000 | \$7,529,037 | \$565,600.62 | |
| | | Additional Subsidy Remaining | | \$664,599.38 | No |
| | | Reported 2023 | | | |
| 2022 SRF Capitalization Grant | | | | | |
| | C230240-07, City of Biddeford (\$1,000,000 - no loan yet) | \$1,000,000 | \$0.00 | \$0.00 | |
| | C230240-08, City of Biddeford (\$692,600 - no loan yet) | \$192,600 | \$0.00 | \$0.00 | |
| | C230294-04, Ogunquit Sewer District (\$20,000 - no loan yet) | \$20,000 | \$0.00 | \$0.00 | |
| | C230329-01, Portland Water District (\$5,000,000 - no loan yet) | \$800,000 | \$0.00 | \$0.00 | |
| | C230104-03A, Rumford-Mexico Sewerage District (\$1,500,000 - no loan yet) | \$1,310,200 | \$0.00 | \$0.00 | |
| 2022 SRF (Climate Adaptation Plan - CAP) | | | | | |
| | C230101-04, Kennebec Sanitary Treatment District (\$20,000 loan) | \$20,000 | \$0.00 | \$0.00 | |
| | C230288-04, South Berwick Sewer District (\$20,000 - no loan yet) | \$20,000 | \$0.00 | \$0.00 | |
| \$895,700 | | \$3,362,800 | \$0 | \$0 | |
| | | Additional Subsidy Remaining | | \$895,700.00 | No |
| | | Reported 2023 | | | |
| 2022 BILS (Supplemental) | | | | | |
| | BILS240-01, City of Biddeford (\$807,400 - no loan yet) | \$807,400 | \$0.00 | \$0.00 | |
| | BILS225-01A, Eagle Lake Water & Sewer District (\$1,100,000 - no loan yet) | \$1,010,000 | \$0.00 | \$0.00 | |
| | BILS173-01, Greater Augusta UD (\$1,241,750 - no loan yet) | \$1,000,000 | \$0.00 | \$0.00 | |
| | BILS294-01, Ogunquit Sewer District (\$6,450,000 - no loan yet) | \$50,000 | \$0.00 | \$0.00 | |
| | BILS329-01, Portland Water District (\$10,000,000 - no loan yet) | \$1,450,000 | \$0.00 | \$0.00 | |
| | BILS104-01, Rumford-Mexico Sewerage District (\$6,657,750 - no loan yet) | \$209,800 | \$0.00 | \$0.00 | |
| | BILS147-01, City of Saco (\$11,000,000 loan) | \$1,000,000 | \$0.00 | \$0.00 | |
| | BILS180-01, Stonington Sanitary District (\$138,720) | \$138,720 | \$114,664.24 | \$114,664.24 | |
| | BILS159-01, Winterport Water and District (\$749,633 - no loan yet) | \$553,746 | \$0.00 | \$0.00 | |
| 2022 BILS (Fiscal Sustainability Plan - FSP) | | | | | |
| | BILS079-01, Auburn Sewer District (\$20,000 - no loan yet) | \$20,000 | \$0.00 | \$0.00 | |
| | BILS145-01, Brunswick Sewer District (\$40,000) | \$40,000 | \$0.00 | \$0.00 | |
| | BILS101-01, Kennebec Sanitary Treatment District (\$50,000 loan) | \$50,000 | \$0.00 | \$0.00 | |
| | BILS157-01, Lincoln Sanitary District (\$37,500 loan) | \$37,500 | \$0.00 | \$0.00 | |
| | BILS186-01, North Berwick Sanitary District (\$50,000 loan) | \$50,000 | \$0.00 | \$0.00 | |
| | BILS109-01, Town of Rangeley (\$30,000 - no loan yet) | \$30,000 | \$0.00 | \$0.00 | |
| | BILS288-01, South Berwick Sewer District (\$50,000 - no loan yet) | \$50,000 | \$0.00 | \$0.00 | |
| | BILS118-01, Wells Sanitary District (\$50,000 loan) | \$50,000 | \$50,000.00 | \$50,000.00 | |
| \$1,377,700 | | \$6,547,166 | \$164,664 | \$164,664 | |
| | | Additional Subsidy Remaining | | \$1,213,035.76 | No |
| | | Reported 2023 | | | |
| 2022 BILE (Emerging Contaminants) | | | | | |
| | BILE075-01, Anson-Madison Sanitary District (\$724,000 - no loan yet) | \$724,000 | \$0.00 | \$0.00 | |
| \$724,000 | | \$724,000 | \$0 | \$0 | |
| | | Additional Subsidy Remaining | | \$724,000.00 | No |
| | | Reported 2023 | | | |

* Loans identified as "no loan" are projects listed on Project Priority Lists that have accepted the offers for additional subsidy in the form of loan principal forgiveness, but did not enter into a binding commitment by the end of the fiscal year.

CW Assistance Agreement Detail Report - Exhibit VIII-1

Report Filters: EPA Region is 01 and State in(ME) and Inital Agreement Date greater than 07/01/2022 and Inital Agreement Date less than 06/30/2023 and Agreement has GPR Funding

| Borrower Name | State Tracking Number | Initial Agreement Date | IUP | Initial Agreement Amt | Current Additional Subsidy Amount | Total Current GPR Amount |
|--------------------------------------|-----------------------|------------------------|------|-----------------------|-----------------------------------|--------------------------|
| Maine Forest Service | MFS-23 | 06/07/2023 | 2022 | \$4,902,704.00 | \$0.00 | \$4,902,704.00 |
| Old Town, City of | C230086-06 | 06/16/2023 | 2021 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| Kennebec Sanitary Treatment District | C230101-04 | 04/21/2023 | 2022 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| Frenchville, Town of | C230174-05 | 02/02/2023 | 2021 | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| | | | | \$4,962,704.00 | \$60,000.00 | \$4,962,704.00 |